



## Bryan Goldstein

Partner

New York  
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**With substantial knowledge of the middle market, Bryan represents private equity funds, family offices, and other alternative asset managers in acquisitions, private equity transactions, and other matters. He also counsels publicly traded and privately-held companies (including portfolio companies) in all aspects of mergers and acquisitions, debt and equity offerings, corporate governance, and compliance matters.**

Bryan focuses his practice on mergers and acquisitions, private equity transactions, and general corporate matters. Bryan represents middle-market clients in a variety of corporate transactions, including: the structuring, negotiation, and execution of leveraged buyouts; minority investments; business combinations; growth financings; distressed and special situations; joint ventures; and other strategic transactions. He also advises on the implementation and execution of exit strategies through divestitures, public offerings, and recapitalizations.

Representative fund clients include GCP Capital Partners, GenNx360 Capital Partners, Argand Partners, and the Beekman Group.

## Recent Experience

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WayPoint Capital Partners Recapitalizes Greenshades Software, Inc.

Zesty.ai Series B Round

ACON Investments' Acquisition of Vitalis Group

Revelstoke Capital Partners' Exit of Investment in Carrus

Sayari Labs Series C Round

Eventus Systems, Inc. Series B Round

TZP Group Recapitalization of Force Management Holdings Co.

One Homecare Solutions's Sale to Humana Inc.

TZP Group Acquires a Majority Stake in Kindred Bravely

Revelstoke's Carrus Acquires Archetype Innovations

## Credentials

### EDUCATION

Bryan received a J.D./M.B.A., *magna cum laude*, in 2000 from Boston University School of Law and School of Management.

### ADMISSIONS

- New York

## Related Insights & News

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### SEMINAR/CLE

Winston & Strawn and Grant Thornton's 2023 International Restructuring Conference

NOVEMBER 13, 2023

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### SPONSORSHIP

Winston & Strawn Sponsors the 2023 ACG DealMAX Conference

MAY 8-10, 2023

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### NEWS

2022 Pro Bono Impact Report

MAY 1, 2023

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## **SEMINAR/CLE**

Winston New York Hosts Private Equity Bootcamp for Mid-Level and Rising Executives

APRIL 18, 2023

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## **PRESS RELEASE**

Winston & Strawn Releases 2022 *Pro Bono Racial Justice & Equity CEASE Initiative Report*

MAY 25, 2022

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## **RECOGNITIONS**

Winston Receives NYSBA President's Pro Bono Large Law Firm Award

MAY 2, 2022

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## **NEWS**

2020-2021 Pro Bono Impact Report

2020-2021

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## **PRO BONO IN ACTION**

Winston & Strawn and Black Connect Presented Business Formation Basics to a National Audience of Entrepreneurs and Small Business Owners

MARCH 24, 2021

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## **RECOGNITIONS**

Winston's Restructuring Team Lauded at the 2020 Restructuring & Distressed Investing Forum and Turnaround Atlas Awards

FEBRUARY 8, 2021

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## **CLIENT ALERT**

Sell-Side Directors May Be Liable for Breach of Fiduciary Duty Claims for Failing to Investigate Company's Post-Closing Solvency

DECEMBER 28, 2020

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## **PRESS RELEASE**

Winston & Strawn Announces Formation of Pro Bono Racial Justice and Equity Council

SEPTEMBER 1, 2020

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## **NEWS**

Winston & Strawn's Pro Bono Racial Justice & Equity Council

SEPTEMBER 1, 2020

# Capabilities

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Transactions

Mergers & Acquisitions

Cryptocurrencies, Digital Assets & Blockchain Technology

Financial Services