



Bryan Goldstein

Partner

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With substantial knowledge of the middle market, Bryan represents private equity funds, family offices, and other alternative asset managers in acquisitions, private equity transactions, and other matters. He also counsels publicly traded and privately-held companies (including portfolio companies) in all aspects of mergers and acquisitions, debt and equity offerings, corporate governance, and compliance matters.

Bryan focuses his practice on mergers and acquisitions, private equity transactions, and general corporate matters. Bryan represents middle-market clients in a variety of corporate transactions, including: the structuring, negotiation, and execution of leveraged buyouts; minority investments; business combinations; growth financings; distressed and special situations; joint ventures; and other strategic transactions. He also advises on the implementation and execution of exit strategies through divestitures, public offerings, and recapitalizations.

Representative fund clients include GCP Capital Partners, GenNx360 Capital Partners, Argand Partners, and the Beekman Group.

Recent Experience

Winston advises Atlantic Sustainable Catch in its acquisition of Atlantic Capes Fisheries

Winston Represented Revelstoke Capital Partners in Acquisition of NKMD MGMT, LLC

Represented TZP Group in its Acquisition of Head Rush Holdings

WayPoint Capital Partners Recapitalizes Greenshades Software, Inc.

Zesty.ai Series B Round

ACON Investments' Acquisition of Vitalis Group

Revelstoke Capital Partners' Exit of Investment in Carrus

Sayari Labs Series C Round

Eventus Systems, Inc. Series B Round

TZP Group Recapitalization of Force Management Holdings Co.

Credentials

EDUCATION

Bryan received a J.D./M.B.A., *magna cum laude*, in 2000 from Boston University School of Law and School of Management.

ADMISSIONS

- New York

Related Insights & News

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Winston & Strawn's Private Equity Team Connects with Dealmakers at ACG's M&A East

SEPTEMBER 30, 2024

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The Corporate Dealmakers Forum 2024

JUNE 4, 2024

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Winston New York Hosts Private Equity "Crash Course" for Emerging Leaders

MAY 21, 2024

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Winston & Strawn Sponsors the 2024 ACG DealMAX Conference

APRIL 29, 2024

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Winston & Strawn and Grant Thornton's 2023 International Restructuring Conference

NOVEMBER 13, 2023

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Winston & Strawn Sponsors the 2023 ACG DealMAX Conference

MAY 8-10, 2023

NEWS

2022 Pro Bono Impact Report

MAY 1, 2023

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APRIL 18, 2023

PRESS RELEASE

Winston & Strawn Releases *2022 Pro Bono Racial Justice & Equity CEASE Initiative Report*

MAY 25, 2022

RECOGNITIONS

Winston Receives NYSBA President's Pro Bono Large Law Firm Award

MAY 2, 2022

NEWS

2020-2021 Pro Bono Impact Report

2020-2021

PRO BONO IN ACTION

Winston & Strawn and Black Connect Presented Business Formation Basics to a National Audience of Entrepreneurs and Small Business Owners

MARCH 24, 2021

Capabilities

Transactions

Mergers & Acquisitions

Cryptocurrencies, Digital Assets & Blockchain Technology

Financial Services