



## Justin Levy

Partner

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**Justin focuses his practice on mergers and acquisitions and private equity transactions, with an emphasis on representing private equity sponsors in connection with acquisitions, dispositions, and general corporate matters.**

Justin has a diverse corporate practice with an emphasis on representing private equity sponsors in connection with acquisitions, dispositions, and general corporate matters. He also represents public and private companies (including the portfolio companies of private equity funds), hedge funds, and family wealth offices.

Justin has extensive experience in leveraged buyouts and various other equity and debt investments, including minority equity investments, growth equity investments, venture capital investments, and joint ventures. He also frequently advises clients on corporate governance and partnership matters, restructurings, recapitalizations, and other strategic matters.

## Key Matters

- Bregal Partners, a private equity firm focused on investing in companies in the consumer, food and beverage, and business services sectors, and its portfolio companies in connection with the following:

- Investment in The Mochi Ice Cream Co., the creator of the modern frozen snack category and the leading national mochi ice cream brand currently available in over 30,000 retailers throughout the United States
- Acquisition of The Ruby Slipper Café, a Louisiana-based restaurant group with multiple locations
- Acquisition of Ju-Ju-Be International, a manufacturer of handbags and accessories, including backpacks and diaper bags
- GenNx360 Capital Partners, a private equity firm focused on investing in companies in the industrial and business services sectors, and its portfolio companies in connection with the following:
  - Acquisition of Whitsons Food Service, a provider of dining services to consumers and public and private organizations in the Northeast
  - Acquisition and sale of Precinmac Precision Machining, a manufacturer of precision components and complex sub-assemblies used in sophisticated machines
  - Acquisition of Environmental Products & Services, a multi-functional service organization that provides products and services to its customers for the prevention of environmental problems
  - Acquisition of AeroRepair Corp, a leading provider of wheel and brake maintenance, repair, and overhaul services to the commercial, corporate, and general aviation industry
  - Acquisition of Miller Environmental Group Inc., an environmental company that offers emergency response services to the utility, transportation, and petrochemical industries
  - Acquisition of Alpha Integration, a provider of custom automated assembly and inspection equipment
  - Acquisition of Momentum Services Corporation, a leading global provider of repair services for LCD flat panel displays
  - Acquisition of Precision Aviation Group, a provider of products and value-added services to the aerospace and defense industry
  - Acquisition of G.H. Tool & Mold, an engineer, designer, and manufacturer of die-cast tooling serving the automotive, outdoor products, and aerospace industries
  - Acquisition of Tooling Tech Group, a leading provider of highly engineered tools and assembly equipment to a wide range of industries
  - Acquisition of Vintage Parts, a supplier of OEM-provided slow-moving replacement parts to various end markets which include automotive, construction, agriculture, and trucking
- Revelstoke Capital Partners, a private equity firm focused on investing in companies in the health care and related services sectors, and its portfolio companies in connection with the following:
  - Acquisition of Results Physiotherapy, a Nashville, Tennessee-based physical therapy company
  - Acquisition of Family Care Center, LLC, a provider of outpatient psychiatry services to the U.S. Armed Forces, veterans, and the surrounding communities
  - Recapitalization of ONsite Mammography, a leading multi-site provider of 3D mammography services within the OB/GYN and primary care professions
  - Recapitalization of Upstream Rehabilitation Inc., a provider of outpatient physical therapy services, by Revelstoke Capital Partners Fund II, L.P. and Revelstoke Single Asset Fund I, L.P.
  - Acquisition of Drayer Physical Therapy Institute, an operator of outpatient physical therapy clinics
  - Acquisition of Upstream Rehabilitation, an owner and operator of outpatient physical and occupational therapy rehabilitation clinics
  - Acquisition of Evergreen Rehabilitation, a provider of physical, occupational, and speech therapy, and related management services for health care facilities

- Acquisition of Encore Rehabilitation Services, a provider of outcome-driven rehabilitative therapy services, and associated compliance and revenue cycle support services
- Monitor Clipper Partners, a private equity firm focused on investing in companies in the natural and organic foods, specialty retail, health care, logistics, marketing services, and financial services sectors, and its portfolio companies in connection with the following:
  - Acquisition and sale of LaserShip, a provider of custom routed courier global critical delivery services
  - Acquisition and sale of National Entertainment Network, LLC, a provider of retail and restaurant vending platforms and game machines, including crane games, capsule toy/confection stands, and child-size rides
  - Sale of Paradigm Tax Group, a leading provider of outsourced property tax management services to commercial, industrial, and manufacturing property owners
  - Investment in, and sale of, ScriptSave, a provider of customized prescription drug benefit products for consumers delivered through retail pharmacies, health insurance companies, and employers
- Eos Partners, an alternative investment firm focused on investing in the consumer products and services, energy, financial services, health care, transportation and logistics, business services, marketing services, and media sectors, and its portfolio companies in connection with the following:
  - Sale of Natural Products Group, a manufacturer and distributor of personal care products, and Arbonne International, a direct seller of botanically-based beauty, personal care, and nutrition products, to Groupe Rocher, a manufacturer of cosmetic products
  - Acquisition and sale of Country Fresh Holdings, a processor and distributor of produce and organic products to grocery stores, convenience stores, and food-service distributors
  - Sale of GreenStar Services, a provider of mechanical, electrical, and specialty construction projects, to Tutor Perini, an operator of a civil and building construction company
- Narrow Gauge Capital, a private equity firm focused on investing in companies in the health care, financial services technology, building products, distribution, and logistics sectors, and its portfolio companies in connection with the following:
  - Acquisition of Pilot Automotive, a distributor of car and truck accessories, performance accessories, and lighting products
  - Acquisition and sale of SEI Group, an installer of insulation, mailboxes, house wrap, and other residential housing accessories
- Aperion Management in the recapitalization of IDR Marketing Partners d/b/a BrandShare, a provider of e-commerce and marketing services for online retailers
- Boathouse Capital, Victory Park Capital, OFS Capital Management, and other investors in their management buyout of KBP Foods, an operator of approximately 220 restaurants under the KFC, Taco Bell, and Long John Silver's brands throughout the Midwest, South, and Southeast
- Crystal & Company, a provider of insurance and employee benefits consulting services, in its sale to Alliant Insurance Services, a full-service insurance brokerage firm
- Datalot, a provider of mobile and web marketing technology solutions for the insurance industry, in its sale to Lightyear Capital, a private equity firm
- Pacer International, an owner and operator of a non-asset-based third-party logistics provider, in its sale to XPO Logistics, a global transportation and logistics company
- Sharp Electronics, a company that manufactures and sells consumer electronics products, in numerous acquisitions in the document solutions space
- Star Mountain, a specialized asset management firm focused exclusively on the lower middle-market by investing debt and equity investments directly into established U.S. lower middle-market operating companies, in its

acquisition of Revcontent Holdings, Inc., a content-recommendation company and native advertising platform that leverages lightweight, customizable technology to empower the web's leading publishers and marketers to reach and exceed their revenue, engagement, and growth goals

## Recent Experience

Winston Represented Whitsons Culinary Group in its Acquisition of Fresh Picks Café

Winston Represented Precision Aviation Group in \$400M Single-Asset Continuation Fund Raise with GenNx360 Capital Partners

Winston Represented OneOutdoor Holdings in the Sale of Benchmark Landscaping and Georgia Scapes to United Land Services

Winston Represented Upstream Rehabilitation in the Sale of Therapy Direct to Enlyte

Whitsons Culinary Group Acquires Lintons Food Service Management

GenNx360's Majority Investment in Whitsons Culinary Group

Upstream Rehabilitation Completes Acquisition of Results Physiotherapy

Narrow Gauge's Capital Sale of SEI Group to Quad-C Management

Revelstoke Capital Partners' Sale of ONSite Mammography

Revelstoke Capital Partners' Investment in Family Care Center

## Recognitions

- *M&A Advisor*: 40 Under 40 Legal Advisor

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## Activities

Justin is on the Board of Michael's Mission, a not-for-profit organization whose mission is to improve the quality of life and treatment options for those suffering from colorectal cancer through education, research, and patient support.

He is also a member of Winston's Hiring Committee and Associate Evaluation Committee.

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## Credentials

### EDUCATION

Justin received a BA from Binghamton University and a JD from the University of Pennsylvania Law School.

### ADMISSIONS

- New York

## Related Insights & News

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### **SPEAKING ENGAGEMENT**

Private Equity Co-Chair Brad Vaiana Speaks on “Fund Raising for Independent Sponsors” Panel in Miami  
FEBRUARY 6, 2024

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### **SEMINAR/CLE**

Winston New York Hosts Private Equity Bootcamp for Mid-Level and Rising Executives  
APRIL 18, 2023

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### **SPONSORSHIP**

Winston & Strawn Sponsors The Deal Economy Conference 2022  
JUNE 2, 2022

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### **CLIENT ALERT**

Congress Passes Paycheck Protection Program Flexibility Act of 2020  
JUNE 5, 2020

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### **CLIENT ALERT**

Tips to Navigate a Down Round Equity Financing  
APRIL 20, 2020

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### **RECOGNITIONS**

Winston & Strawn Recognized in *The Legal 500 U.S.* 2019  
MAY 30, 2019

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### **PRO BONO IN ACTION**

Pro Bono Reporter – Fall 2017  
FALL 2017

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### **SPONSORSHIP**

Winston Sponsors ACG InterGrowth 2016  
MAY 2-4, 2016

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### **RECOGNITIONS**

Justin Levy Recipient of *M&A Advisor's* “40 Under 40 Emerging Leader” Award  
JUNE 30, 2015

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### **WEBINAR**

# Capabilities

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Private Equity	Mergers & Acquisitions	Corporate Governance	Automotive & Mobility
Health Care	Professional Services	Financial Services	Artificial Intelligence (AI)
Life Sciences			