



Dominick P. DeChiara

Chief Strategy Officer

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Recognized by *The Legal 500 US* and *Lawdragon 500* as a leading private equity and M&A attorney, Dom brings over 30 years of experience providing strategic and legal counsel to private equity funds and strategics on domestic and international corporate matters. Dom serves as a firm leader in his role as Chief Strategic Officer and member of the Executive Committee. Dom uses his accounting and financial background, management lens, and business acumen to deliver value to his clients. Dom also serves on the firm's Opportunity & Inclusion Committee and has held various leadership roles including serving as Global Chair of the Transactions Department for a decade, transforming the PE practice to a recognized national practice.

Dom focuses his practice on private equity, mergers and acquisitions, corporate finance and general corporate matters. Given his long tenure practicing in the private equity and M&A space, Dom is able to develop targeted strategies and achieve successful outcomes for a clients across a broad spectrum of matters.

Dom represents private equity funds, family offices, and other alternative asset managers. He provides strategic and legal advice for a variety of corporate transactions, including: the structuring, negotiation, and execution of leveraged buyouts; control and non-control investments; business combinations; growth financings; joint ventures;

and other strategic transactions. Dom also advises private equity investors in the management of their portfolio companies, including: follow-on acquisitions; restructurings; management incentive plans; corporate governance matters; and the implementation of exit strategies such as divestitures, public offerings, and recapitalizations.

Dom also represents publicly held corporations in connection with a variety of transactions, including: mergers and acquisitions (both hostile and friendly takeovers); going-private transactions; tender offers; cross-border transactions; special committee matters; PIPE transactions, corporate reorganizations; corporate governance; shareholder rights plans (“poison pills”); and Securities and Exchange Commission (SEC) reporting obligations and compliance matters.

Recent Experience

Stellex Capital Management’s Acquisition of The James Skinner

Represented Post Capital Partners in its Acquisition of RKON

Represented TZP Group in its Acquisition of Head Rush Holdings

Represented Hudson Hill Capital in its Acquisition of MarketTime

Hudson Ferry Capital Sale of Ground/Water Treatment & Technology

Zesty.ai Series B Round

RCG Global Services’ Majority Recapitalization with Frontenac

Hudson Hill Capital Minority Equity Investment in VTrips

TZP Group Recapitalization of Force Management Holdings Co.

Stellex Capital Management’s Acquisition of Go To Logistics

Recognitions

- *The Legal 500 US* recognized Dom as a “Key Lawyer” in the 2024 edition in the area of M&A/Corporate and Commercial: Private Equity Buyouts.
 - *Lawdragon* named Dom to its 500 Leading Dealmakers in America list (2021–2025).
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Activities

- Serving as Winston’s Chief Strategic Officer
 - Chair of the Winston Corporate Opinion Committee
 - Member of the Executive Committee
 - Member of the Winston Opportunity & Inclusion Committee
 - Member of the Winston Partner Nominating Committee
 - Member of the Winston Partner Compensation Committee
 - Former Chair of the Global Transactions Department (2012–2021)
 - Former Chair of the Winston Corporate Opinion Committee (2012–2021)
 - Former Practice Group Leader for Private Equity (2009-2012)
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Credentials

EDUCATION

Dom received a B.S.B.A., *cum laude*, in 1986 from The American University in Accounting and a J.D., *cum laude*, in 1991 from Fordham University School of Law.

ADMISSIONS

- New York

Related Insights & News

- Chair, “Representing Clients in the Sale and Purchase of Privately Held Corporations,” Association of the Bar of the City of New York.
 - Chair, “Structuring Considerations for Mergers, Acquisitions & Joint Ventures,” Association of the Bar of the City of New York.
 - Adjunct Professor, Fordham University School of Law: Courses on Private Equity and Corporate Finance.
 - “Denying ‘No Reliance’ Clauses: How to Apply the Delaware Ruling in the ABRY-Providence Equity Partners Case,” (co-author), *The Deal*, March 2006.
 - Faculty, “Going Private: Doing it Right,” Practising Law Institute.
 - “Staying Power in Mid-Market Auctions: A Wise Bidder Has the Skill Sets To Hang In,” *Mergers and Acquisitions Journal*, June 2006.
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RECOGNITIONS

Winston Partners Recognized on the 2025 *Lawdragon 500* Leading Dealmakers in America List

OCTOBER 22, 2024

RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2024

JUNE 12, 2024

PRESS RELEASE

Winston & Strawn Elevates Four Partners to Senior Leadership Roles Overseeing Key Firm Functions

NOVEMBER 16, 2023

RECOGNITIONS

Winston Partners Recognized on the 2024 *Lawdragon 500* Leading Dealmakers in America

OCTOBER 20, 2023

SPEAKING ENGAGEMENT

The SPAC Conference 2022

JUNE 15-16, 2022

RECOGNITIONS

Winston Partners Recognized on the 2022 *Lawdragon 500* Leading Dealmakers in America

MAY 6, 2022

IN THE MEDIA

Winston & Strawn's Private Equity Practice Praised in *Mergermarket*

APRIL 28, 2022

NEWS

2020-2021 Pro Bono Impact Report

2020-2021

RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2021

JUNE 10, 2021

RECOGNITIONS

Winston Partners Recognized on *Lawdragon's* 2021 List of 500 Leading Dealmakers in America

MAY 14, 2021

CLIENT ALERT

Sell-Side Directors May Be Liable for Breach of Fiduciary Duty Claims for Failing to Investigate Company's Post-Closing Solvency

DECEMBER 28, 2020

RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2020

JUNE 17, 2020

Capabilities

Private Equity

Mergers & Acquisitions

Private Investment Funds

Financial Services

Health Care

Insurance

Media & Entertainment

Professional Services

Technology, Media & Telecommunications