



Sara Monzet

Associate

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Prior to joining Winston, Sara worked as a staff attorney for a financial nonprofit organization and volunteered for a Low Income Taxpayer Clinic (LITC).

Sara is an associate in the Tax Department of Winston & Strawn's New York office who concentrates her practice in transactional tax matters.

Sara assists domestic and multinational clients on a variety of private equity and other transactional issues, including business formations, financing, securities offerings, Subpart F issues, fund formation and private equity investment issues. She also assists clients on private foundation and charitable organization matters, including obtaining and maintaining their tax exempt status.

Prior to joining Winston, Sara worked as a staff attorney for a financial nonprofit organization, where she represented clients in federal and state tax audits and assisted them with bankruptcy, debt collection and student loan matters. She also assisted the nonprofit through a merger with another nonprofit corporation, and acted as their Volunteer Income Tax Assistance (VITA) Program Director, overseeing the free preparation of more than 15,000 federal and New York state tax returns for low-income New Yorkers.

Recent Experience

Winston Represented Whitsons Culinary Group in its Acquisition of Fresh Picks Café

Winston Represented Arthur J. Gallagher & Co. in its Acquisition of The Rowley Agency

Arthur J. Gallagher & Co.'s Acquisition of Cadence Insurance, Inc.

Post Capital Partners' Sale of EC Waste, LLC

The Care Team's Acquisition of Arcadia Hospice of SEPA

RCG Global Services' Majority Recapitalization with Frontenac

Empire Portfolio Group Acquisition of Eleven Orangetheory Studios in Northern Virginia and Washington, D.C.

Exclusive Concepts Sale to Trinity Hunt Partners

Surgical Science Sweden AB's Acquisition of Simbionix

Empire Portfolio Group's Acquisition of Ten Orangetheory Studios in North and South Carolina

Recognitions

Sara was awarded the Edith C. Blum Foundation Prize for exceptional achievement in the area of taxation, and was awarded "Best Brief" at the National Moot Court Tax Competition. She was also recognized in the *Best Lawyers: Ones to Watch® in America* for Corporate Law (2021-2024) and Tax Law (2022-2024).

Activities

Sara is a member of the New York State Bar Association Tax Section.

Credentials

EDUCATION

Sara received a B.A. in Philosophy and Political Science from Boston University in 2002, J.D. *cum laude* from Brooklyn Law School in 2011, and an LL.M. in Taxation from the New York University School of Law in 2015. She was a member of the *Brooklyn Law Review* from 2009-2011, acting as Assistant Managing Editor from 2010-2011.

ADMISSIONS

- New Jersey
- New York

Related Insights & News

RECOGNITIONS

Winston Attorneys Recognized in *Best Lawyers: Ones to Watch® in America 2024*

AUGUST 17, 2023

RECOGNITIONS

Winston & Strawn Attorneys Recognized in *Best Lawyers: Ones to Watch in America 2023*

AUGUST 18, 2022

CLIENT ALERT

Investment Management Regulatory & Compliance Calendar and Guidebook 2022

JANUARY 24, 2022

RECOGNITIONS

Winston & Strawn Attorneys Recognized in *Best Lawyers: Ones to Watch in America 2022*

AUGUST 19, 2021

RECOGNITIONS

Winston Women Recognized in the 2021 Women in the Law edition of *Best Lawyers*

JULY 1, 2021

RECOGNITIONS

Winston & Strawn Attorneys Recognized in *Best Lawyers: Ones to Watch 2021*

AUGUST 20, 2020

CLIENT ALERT

CARES Act Lifts NOL Restrictions Imposed by Tax Reform

APRIL 23, 2020

PRO BONO IN ACTION

Winston-LVMH Collaboration Lifts Up Clients and Volunteers Alike

MARCH 23, 2020

CLIENT ALERT

Refund Suit Dismissed for Lack of Taxpayer's Signature

MARCH 20, 2019

PRO BONO IN ACTION

Winston & LVMH Collaborate on Successful Day of Pro Bono Service in New York City

NOVEMBER 8, 2018

PRO BONO IN ACTION

Pro Bono Reporter – Fall 2018

FALL 2018

CLIENT ALERT

Circuit Courts Reject Commissioner's Substance Over Form Argument Regarding DISC-Roth Transactions

AUGUST 14, 2018

Capabilities

Tax

Private Equity

Private Investment Funds