



Sergey Tomchuk

Of Counsel

Admitted to practice only in Russian Federation

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Sergey's corporate practice expertise is in international securities offerings, lending, derivatives, domestic and cross-border acquisitions and dispositions.

Associated with the New York Office while transitioning offices; not admitted to practice in New York.

Prior to joining the firm, Sergey held several positions for a multinational energy corporation, where he was responsible for Eurobond issuances, loans, financings, refinancings, acquisition financings, structured finance, and rating agencies processes.

Key Matters

Representative Matters

- Representation of the world's largest natural gas producer in connection with the preparation of the corporate structure and documentation relating to the development of a US\$30B+ offshore project.
- Representation of a major mining and steel company in connection with its US\$3.1B Pre-export Syndicated Facility.

- Representation of the world's largest natural gas producer in connection with over 20 offerings of notes under Rule 144A/Regulation S for a total amount of over US\$20B and in connection with the establishment of a US\$4B ECP Programme.
- Representation of one of the largest mining, steel, media, internet, and telecommunication holding in connection with its formation and a multibillion corporate restructuring.
- Representation of a major mining and steel company and its major shareholder in connection with a US\$2.5B share buyback.
- Representation of a large holding company in a series of transactions in connection with acquisition of control over a major mobile carrier.
- Representation of the shareholders of a major mining and steel company in connection with a US\$2.5B currency forward transaction with a leading bank.
- Representation of various corporate and individual clients in connection with establishing a corporate structure for high frequency trading in the US securities market.

Credentials

EDUCATION

Surgey received a degree in law in 2002 from the Moscow State University of International Relations and a J.D., summa cum laude, in 2007 from Moscow State University.

ADMISSIONS

- Russian Federation

Related Insights & News

NEWS

Winston Announces Promotion of Attorneys to Partner

NOVEMBER 26, 2013

NEWS

Winston & Strawn Represents Gazprom in €900 Million Offering of Loan Participation Notes

AUGUST 1, 2013

NEWS

Winston Represents JSC HC Metalloinvest in Pre-Export Finance Syndication Deal

APRIL 13, 2011

Capabilities

Transactions

Corporate Governance

Private Equity

Mergers & Acquisitions

Project Finance

Capital Markets

Structured Finance

Debt Finance

Public Companies