



## Carey Schreiber

Partner

New York  
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**Known for bringing a practical and innovative approach to complex special situations as a means to enabling his clients to accomplish their business objectives, Carey Schreiber provides strategic advice to clients on complex restructuring issues.**

Carey regularly advises clients on a wide variety of complex special situations, including: financings; restructuring and insolvency matters (including debtor-in-possession financing); inter-creditor and subordination agreements and disputes; mergers & acquisitions; distressed investing (including “loan to own” strategies and 363 sales); corporate governance; and general commercial litigation issues. He is known for bringing a practical and innovative approach to complex special situations as a means to enabling his clients to accomplish their business objectives.

His clients include: financial institutions; investment funds; companies and other parties-in-interest, including secured creditors; agents to and lenders in syndicated lending groups; investors; trustees; unsecured creditors; ad hoc and official committees; equity holders and owners. He represents clients in transactional matters, out-of-court restructurings, and the exercise of other rights and remedies, including under the remedial provisions of the Uniform Commercial Code (e.g., private sales, public sales, and acceptances of collateral in exchange for the full or partial satisfaction of debt). Carey also represents clients in contested matters in state and federal district, bankruptcy, and appellate court proceedings in various jurisdictions throughout the United States, as well as in cross-border restructurings.

His representations have spanned an extensive range of industries, including financial services, shipping, real estate, casino, automotive, manufacturing, energy, oil & gas, airline, retail, construction, and insurance.

## Recent Experience

Stellex Capital Management Acquisition of Country Fresh

## Recognitions

- Turnaround Atlas Awards, *Pre-Packaged Restructuring Deal of the Year – Large Markets, Healthcare Systems Restructuring Deal of the Year* (2021)
  - M&A Advisor's 15<sup>th</sup> Annual Turnaround Awards, *Out-of-Court Restructuring Deal of the Year* (2021)
  - Restructuring & Distressed Investing Forum and Turnaround Atlas Awards, *Manufacturing Restructuring Deal of the Year, Corporate Turnaround Deal of the Year, and Special Situation M&A Deal of the Year* (2020)
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## Credentials

### EDUCATION

Carey received his B.A. from Yeshiva University in 1993 and J.D. from Benjamin Cardozo School of Law in 1996.

### ADMISSIONS

- New York

## Related Insights & News

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### SPONSORSHIP

Winston Sponsors the 2025 TMA Distressed Investing Conference

FEBRUARY 11, 2025

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### SEMINAR/CLE

Winston & Strawn and Grant Thornton's 2023 International Restructuring Conference

NOVEMBER 13, 2023

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### CLIENT ALERT

Bankruptcy Court Rules that "Uptier" Transaction in Serta Simmons Bedding Case Did Not Violate the Implied Covenant of Good Faith and Fair Dealing

JULY 5, 2023

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#### **CLIENT ALERT**

In Landmark Ruling, Bankruptcy Court Upholds “Uptier” Transaction in Serta Simmons Bedding Case

APRIL 19, 2023

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#### **CLIENT ALERT**

Fifth Circuit Clarifies When Bankruptcy Courts Must Abstain from Complex State Law Issues in Chapter 15 Proceedings

MARCH 16, 2023

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#### **SPONSORSHIP**

Winston & Strawn Sponsors the 2023 TMA Distressed Investing Conference

JANUARY 31, 2023

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#### **CLIENT ALERT**

The Future of Small Business Bankruptcies and Creditors’ Committees After the SBRA: *In re Bonert and In re Lear Capital*

AUGUST 24, 2022

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#### **RECOGNITIONS**

Winston Wins at the 2021 Turnaround Atlas Awards

JUNE 28, 2021

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#### **RECOGNITIONS**

Winston’s Restructuring Team Lauded at the 2020 Restructuring & Distressed Investing Forum and Turnaround Atlas Awards

FEBRUARY 8, 2021

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#### **CLIENT ALERT**

Sell-Side Directors May Be Liable for Breach of Fiduciary Duty Claims for Failing to Investigate Company’s Post-Closing Solvency

DECEMBER 28, 2020

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#### **CLIENT ALERT**

Working with Distressed Oil and Gas Customers: *Tips on How to Mitigate Your Preference Liability*

MAY 5, 2020

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#### **WEBINAR**

Distressed Energy Industry – Strategies for Lenders and Borrowers, Considerations for Vendors and Customers

APRIL 28, 2020

# Capabilities

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Restructuring & Insolvency	Transactions	Finance	
Bankruptcy Litigation & Investigations	Capital Markets	Corporate Governance	
Debt Finance	Mergers & Acquisitions	Private Equity	Private Investment Funds
Real Estate	Financial Services	Energy	Maritime & Admiralty
			Health Care