

SPEAKING ENGAGEMENT

Oscar David and Jason Osborn Speak at PLI's Acquiring or Selling the Privately Held Company 2018

JUNE 6, 2018

Partner Oscar David will speak at Practising Law Institute's <u>Acquiring or Selling the Privately Held Company 2018</u> in Chicago on June 6-7, 2018.

Oscar is part of the "Mock Negotiation and Analysis of Form of Acquisition Agreement" panel, which will address topics such as:

- Analysis of form of agreement and principal sections from both the buyer's and seller's perspectives
- · Representations and warranties
- · Conduct of business prior to closing
- Conditions precedent to closing
- Seller's disclosure schedules
- · Key differences between stock and assets purchase agreements

Oscar has extensive experience in transactions that range from middle market to complex, cross-border mergers, acquisitions, joint ventures, and corporate finance and governance matters.

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Oscar David