



## Kate L. Price

Partner

Chicago

+1 312-558-7927

**Kate concentrates her practice on representing private equity, venture capital, and private credit funds in all stages of operations, with an emphasis on fund formation and regulatory matters. She is highly regarded for the breadth of her experience with middle market fund managers and her experience in leading funds through the small business investment company (SBIC) licensure process at the Small Business Administration (SBA).**

Kate advises clients through the fund formation and capital raising processes and on regulatory compliance and ongoing operational matters, particularly specializing in representing funds in the middle market and lower middle market. The breadth of her experience in this space enables her to provide broad market perspective and efficient counseling to her clients. She has extensive experience working with the SBA throughout the SBIC licensing process and currently has one of the most active SBIC practices in the country. Kate regularly counsels clients on SBIC regulatory restrictions, including representing funds making SBIC-compliant private equity and mezzanine investments in the lower middle market.

## Key Matters

- Represents private credit, private equity, and venture capital funds in all aspects of fund formation and operations.
- Represents investment funds in the process of obtaining an SBIC license.

## Activities

- Member, Private Equity Women's Investor Network (PEWIN)
  - Member, Small Business Investor Alliance (SBIA)
  - Board Member, Women's Association of Venture & Equity (WAVE)
  - DC Steering Committee Member, WAVE
  - Midwest Steering Committee Member, WAVE
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## Credentials

### EDUCATION

Kate received her B.A., *with honors*, from the University of Kansas where she a recipient of the Whittaker Leadership Award. She earned her J.D. from the University of Iowa College of Law where she was inducted into the Order of the Coif.

### ADMISSIONS

- District of Columbia
- Iowa
- Illinois

## Related Insights & News

### Recent Speaking Engagements

- Moderator, Limited Partner Panel, SBIC Fund Conference, January 25, 2023
  - Panelist, Discussion with SBIA President on Newly Proposed SBIC Regulations, WINC, November 2022
  - Moderator, Discussion with SBIC Limited Partners, SBIC Fund Conference, June 28-29, 2022
  - Panelist, SEC Proposed Rules for Private Fund Managers, SBIA Deal Summit, June 1-2, 2022
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### SPEAKING ENGAGEMENT

Alan Roth and Kate Price Attend White House Convening on Small Business Investment Company Program  
FEBRUARY 14, 2024

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### SEMINAR/CLE

Winston & Strawn Co-Hosted the Annual SBIC Fund Conference with RSM US LLP

JANUARY 22, 2024

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**SPONSORSHIP**

Winston Co-Hosts Annual Speed Networking Women's Event with Women's Association of Venture & Equity (WAVE)

JANUARY 18, 2024

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**CLIENT ALERT**

SBA Revises SBIC Draw Application Schedule for the 2023 Holidays and September 2023 Debenture Pooling

SEPTEMBER 19, 2023

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**CLIENT ALERT**

Interest Rates Continue to Rise for SBICs: March 2023 Debenture Pooling

MARCH 28, 2023

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**CLIENT ALERT**

The SBA Updates Its Leverage Commitment Application Instructions for SBICs

NOVEMBER 21, 2022

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**CLIENT ALERT**

SBA Revises SBIC Draw Application Schedule for the 2022 Holidays

SEPTEMBER 26, 2022

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**CLIENT ALERT**

Interest Rates Rise Again for SBICs: September 2022 Debenture Pooling

SEPTEMBER 19, 2022

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**CLIENT ALERT**

The SBA Increases SBIC Licensing and Examination Fees

AUGUST 31, 2022

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**CLIENT ALERT**

SBA Amends the Employee Size Standards Calculation Period

AUGUST 8, 2022

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**CLIENT ALERT**

Interest Rates Rise for SBICs: March 2022 Debenture Pooling

MARCH 15, 2022

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**CLIENT ALERT**

# Capabilities

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Transactions

Private Investment Funds

Private Equity