



Alan Roth

Partner

Chicago

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Alan concentrates his practice on private equity, private debt and venture capital fund formation with a special focus in small business investment company (SBIC) licensing. His clients say he is “incredibly thorough,” “uber responsive” and is a “business and solutions-focused lawyer.”

Alan has more than 30 years of experience in the private equity sphere, specializing in SBIC licensing, investment and compliance, fund formation, and corporate acquisitions. He regularly represents private equity sponsors in the pre-licensing and post-licensing stages of the SBIC licensing process.

Prior to joining Winston & Strawn, Alan served as the chair of the Investment Funds and SBIC Practice of a large international law firm.

Recent Experience

Hudson Ferry Capital’s Sale of ALCOM

United American Healthcare Corp. Sale of Pulse Systems LLC to Heraeus Holding GmbH

Formation of Tonka Bay Equity Partners’ Fourth Fund

Recognitions

- Recognized as a key lawyer in the 2022 edition of *The Legal 500 US*
 - *Chambers USA*, Illinois, Corporate/M&A: Private Equity (2010-2022)
 - *Lawdragon's* "500 Leading Lawyers in America" (2021-2023)
 - Legal 500 US, M&A/Corporate and Commercial – M&A: Middle Market (2016)
 - Leading Lawyers Network
 - Closely & Privately Held Business (2014-2018)
 - Corporate Finance (2014-2018)
 - Mergers & Acquisitions (2014-2018)
 - Securities & Venture Finance Law (2014-2018)
 - Chambers USA
 - Legal 500 US
 - Lawdragon 500
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Activities

- Law360 Private Equity Editorial Advisory Board (2022)
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Credentials

EDUCATION

Alan earned his J.D. from Washington University and his LL.M. in Taxation from New York University. He received his B.A. from Duke University.

ADMISSIONS

- Missouri
- Illinois

Related Insights & News

- "SBA Backs Off Threat Against Firms That Didn't Need Loans," *Bloomberg*, May 13, 2020
- Panelist, "Small Business Investment Company (SBIC) Advisers Relief Act: The Amendments' Impact to Fund Advisers," The Knowledge Group, June 24, 2016
- "What's New in Licensing," SBIA Western Private Equity Conference, April 13, 2016

- Panelist, “CFO Session: New Developments in Regulatory and Limited Partner Pressures on Fees and Expenses,” Southern Private Equity Conference, February 24, 2016
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SPEAKING ENGAGEMENT

Alan Roth and Kate Price Attend White House Convening on Small Business Investment Company Program
FEBRUARY 14, 2024

SEMINAR/CLE

Winston & Strawn Co-Hosted the Annual SBIC Fund Conference with RSM US LLP
JANUARY 22, 2024

RECOGNITIONS

Winston Partners Recognized on the 2024 *Lawdragon* 500 Leading Dealmakers in America
OCTOBER 20, 2023

CLIENT ALERT

SBA Revises SBIC Draw Application Schedule for the 2023 Holidays and September 2023 Debenture Pooling
SEPTEMBER 19, 2023

IN THE MEDIA

Alan Roth Discusses SBA Program with *American City Business Journal*
APRIL 5, 2023

CLIENT ALERT

Interest Rates Continue to Rise for SBICs: March 2023 Debenture Pooling
MARCH 28, 2023

CLIENT ALERT

The SBA Updates Its Leverage Commitment Application Instructions for SBICs
NOVEMBER 21, 2022

CLIENT ALERT

SBA Revises SBIC Draw Application Schedule for the 2022 Holidays
SEPTEMBER 26, 2022

CLIENT ALERT

Interest Rates Rise Again for SBICs: September 2022 Debenture Pooling
SEPTEMBER 19, 2022

CLIENT ALERT

The SBA Increases SBIC Licensing and Examination Fees

AUGUST 31, 2022

CLIENT ALERT

SBA Amends the Employee Size Standards Calculation Period

AUGUST 8, 2022

RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2022

JUNE 8, 2022

Capabilities

Transactions

Private Investment Funds

Private Equity