

## Winston Speaks and Sponsors Thomson Reuters' 17<sup>th</sup> Annual LPC Loan Conference

SEPTEMBER 22, 2011

Winston & Strawn corporate finance partners spoke at the 17<sup>th</sup> Annual Thomson Reuters LPC Loan Conference held Thursday, September 22, 2011 in New York. The theme of the conference was "Boom to Bust and Back: The Global Loan Market Moves Forward."

Winston's panel presentation was titled "Documentation: Back to the Future?", and focused on the following key topics:

- How are key documentation & structural issues changing and impacting lenders and borrowers today?
- Adopting full sungard mechanics
- Loosening negative covenants
- Limiting financial covenants
- Permitting equity/sub-debt cure mechanics
- Pricing floors
- How Long is Never? The Return of Pre-Crisis Loan Documentation Provisions?

Panelists included Ted Basta, Senior Vice President, Market Data & Analysis of Loan Syndications and Trading Association, Inc.; Douglas Buffone, Director and Counsel of Credit Suisse; and Otis Ku, Vice President of Bank of America Merrill Lynch.

Other topics discussed at the loan conference included:

- An analysis of trends and developments in the 2011 global loan market, a presentation by Thomson Reuters
- A look at today's market as we head inexorably back in the direction of those glorious days... what could possibly go wrong?, a presentation by Barclays Capital
- CLOs 2.0: Charting the comeback, a presentation by Fitch Ratings
- Where is Loan Market Credit Risk Headed in 2012?, a presentation by Standard & Poor's

Bill Brewer attended the conference on behalf of the firm.

1 Min Read

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## Event Information

Marriott Marquis, New York, NY

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## Related Locations

New York

## Related Capabilities

Transactions

Debt Finance

Financial Services Transactions & Regulatory

Financial Services

## Related Professionals

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William Brewer