



# Charles B. Boehrer

Partner

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Practicing for over 30 years, Chuck has extensive experience acting as lead bank counsel, as well as borrower's counsel, for the structuring of credit facilities, and is recognized as one of Chicago's top banking and finance lawyers by *Chambers USA*.

Chuck concentrates his practice in the representation of borrowers and leading commercial and investment banks in leveraged finance transactions. His extensive experience includes acting as lead bank counsel, as well as borrower's counsel, for the structuring of credit facilities, including: complex international lending transactions; acquisition and going-private transactions; refinancings and repricings; and restructuring and workout transactions. Chuck has represented lenders and borrowers in a variety of credit structures, including second lien and subordinated credits.

He has represented leading financial institutions such as: BMO Harris Financial; Deutsche Bank; Bank of America; American Capital Strategies; and Fifth Third Bank, as well as borrowers such as: Motorola; Lear Corporation; Federal Mogul Corporation; Groupon; Bucyrus International; Nuveen Investments; Hub International; X-Rite Incorporated; and World Kitchen. His ability to counsel clients in structuring and implementing financial arrangements is enhanced by his prior experience representing clients in merger, acquisition, and securities transactions and by his ongoing work as outside corporate counsel to several corporations.

## **Recent Experience**

BMO Harris Bank N.A's US\$100M Credit Facility for Q Biopharma Holdco, LLC

## Recognitions

Chuck was selected by his peers for inclusion in the 2011, 2012, 2015, 2016, and 2019-2024 editions of *The Best Lawyers in America*<sup>®</sup> for Banking and Finance Law. He was also recognized in *Chambers Global: The World's Leading Lawyers*, the 2015-2023 editions of *Chambers USA*, and has been named an Illinois Super Lawyer since 2007. He was also recognized in *The Legal 500 U.S.* for Commercial Lending in 2020, 2021, and 2022. He was recommended as a "Global Leader" in *Who's Who Legal* for Banking - Finance in 2022. Additionally, IFLR1000 recognized Chuck as "highly regarded" within the state of Illinois for banking in 2019 and 2020.

- Best Lawyers in America
- Chambers Global
- Chambers USA
- Super Lawyers: Illinois
- IFLR1000 Highly Regarded
- Legal 500 US
- Who's Who Legal

## Activities

Chuck is a former chair of the Chicago Bar Association's Financial Institutions Committee.

## Credentials

### EDUCATION

Chuck received a B.B.A. from the University of Wisconsin in 1982 and a J.D. from the University of Michigan Law School in 1985, where he was a member of the *Law Review*.

### ADMISSIONS

• Illinois

## Related Insights & News

#### RECOGNITIONS

Winston & Strawn Recognized in *Chambers USA* 2023 JUNE 6, 2023

#### RECOGNITIONS

Winston & Strawn Recognized in IFLR1000 2022 AUGUST 25, 2022

#### RECOGNITIONS

Winston & Strawn Attorneys Recognized in *The Best Lawyers in America*<sup>©</sup> 2023 AUGUST 18, 2022

#### RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2022 JUNE 8, 2022

#### RECOGNITIONS

Winston & Strawn Recognized in *Chambers USA* 2022 JUNE 3, 2022

### RECOGNITIONS

Winston Partners Recognized on the 2022 *Lawdragon* 500 Leading Dealmakers in America MAY 6, 2022

#### RECOGNITIONS

Winston & Strawn Attorneys Recognized in *The Best Lawyers in America*<sup>©</sup> 2022 AUGUST 19, 2021

#### RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2021 JUNE 10, 2021

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Winston & Strawn Recognized in *Chambers USA* 2021 MAY 19, 2021

#### RECOGNITIONS

Winston & Strawn Attorneys Recognized in *The Best Lawyers in America*© 2021 AUGUST 20, 2020

### RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2020 JUNE 17, 2020

## Capabilities

