



Kyle Foley

Partner
Co-Chair, Sponsor Finance

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Co-Chair of Winston & Strawn's Sponsor Finance Practice, Kyle has over 20 years of experience advising both private equity funds and direct lenders on a broad spectrum of intricate corporate finance structures, with an emphasis on leveraged buyout and recapitalization transactions, uni-tranche lending structures, and intercreditor arrangements.

Kyle has over 20 years of experience representing private equity sponsors, corporations and a wide range of lenders, including banks, mezzanine funds and SBICs, in connection with cash flow and asset based syndicated and club-financings. His representations include acquisition financings, working capital facilities, dividend recapitalization facilities, bridge loans, debtor-in-possession and bankruptcy "exit" facilities, and debt restructuring and workout transactions.

Additionally, Kyle has significant experience representing clients in various intercreditor and subordination arrangements, including negotiating agreements among lenders (AAL's) in connection with unitranche financings, and intercreditor and subordination agreements in connection with first lien/second lien, split collateral, mezzanine and subordinated loan financings.

Recent Experience

Precision Aviation Group in its Acquisitions of ICON Aerospace and TAG Aero

Represented TZP Group in its Acquisition of Head Rush Holdings

Whitsons Culinary Group Acquires Lintons Food Service Management

GenNx360's Majority Investment in Whitsons Culinary Group

Century Park Capital Partners's Sale of Covercraft

Fathom Digital Manufacturing Corp. Business Combination with Altimar Acquisition Corp. II

TZP Group Recapitalization of Force Management Holdings Co.

One Homecare Solutions's Sale to Humana Inc.

TZP Group Acquires a Majority Stake in Kindred Bravely

Norwest Equity Partners Completes Sale of Avtex Solutions

Activities

Kyle currently serves as the Chair of Winston and Strawn's Sponsor Finance and Borrower-Side Practice. Kyle also serves on the board of Renaissance Economic Development Corporation, an affiliate of Asian Americans for Equality and a not-for-profit organization.

Credentials

EDUCATION

Kyle received a B.A., with honors, in Business Economics from Lafayette College in 1999, a J.D. from the University of Pennsylvania Law School in 2002, and a Certificate in Business and Public Policy from the Wharton School of the University of Pennsylvania in 2002.

ADMISSIONS

- New York

Related Insights & News

BLOG

Winston for Good Supports Under-Resourced NYC Students

DECEMBER 18, 2024

SPONSORSHIP

Winston & Strawn’s Private Equity Team Connects with Dealmakers at ACG’s M&A East
SEPTEMBER 30, 2024

SPONSORSHIP

Winston & Strawn Sponsors the 2023 ACG DealMAX Conference
MAY 8-10, 2023

PRESS RELEASE

Winston & Strawn Adds Finance Partner in New York
APRIL 25, 2017

Capabilities

- | | | | | |
|--------------|----------------|--------------|--------------------|-------------|
| Transactions | Private Equity | Debt Finance | Financial Services | Health Care |
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