



Kyle Foley

Partner
Chair, Sponsor Finance

New York
+1 212-294-4696

Chair of Winston and Strawn’s Sponsor Finance and Borrower-Side Practice, Kyle has over 20 years of experience advising both private equity funds and direct lenders on a broad spectrum of intricate corporate finance structures, with an emphasis on leveraged buyout and recapitalization transactions, unitranche lending structures, and intercreditor arrangements.

Kyle has over 20 years of experience representing private equity sponsors, corporations and a wide range of lenders, including banks, mezzanine funds and SBICs, in connection with cash flow and asset based syndicated and club-financings. His representations include acquisition financings, working capital facilities, dividend recapitalization facilities, bridge loans, debtor-in-possession and bankruptcy “exit” facilities, and debt restructuring and workout transactions.

Additionally, Kyle has significant experience representing clients in various intercreditor and subordination arrangements, including negotiating agreements among lenders (AAL’s) in connection with unitranche financings, and intercreditor and subordination agreements in connection with first lien/second lien, split collateral, mezzanine and subordinated loan financings.

Recent Experience

Whitsons Culinary Group Acquires Lintons Food Service Management

GenNx360's Majority Investment in Whitsons Culinary Group

Century Park Capital Partners's Sale of Covercraft

Fathom Digital Manufacturing Corp. Business Combination with Altimar Acquisition Corp. II

TZP Group Recapitalization of Force Management Holdings Co.

One Homecare Solutions's Sale to Humana Inc.

TZP Group Acquires a Majority Stake in Kindred Bravely

Norwest Equity Partners Completes Sale of Avtex Solutions

BlackBern Partners' Formation of Value Foodservice LLC

Norwest Equity Partners' Investment in Recteq

Activities

Kyle currently serves as the Chair of Winston and Strawn's Sponsor Finance and Borrower-Side Practice. Additionally, he serves on the Winston's Hiring Committee as the Hiring Partner for the New York Office and on the firm's Associates Evaluation Committee.

Kyle also serves on the board of Renaissance Economic Development Corporation, an affiliate of Asian Americans for Equality and a not-for-profit organization.

Credentials

EDUCATION

Kyle received a B.A., with honors, in Business Economics from Lafayette College in 1999, a J.D. from the University of Pennsylvania Law School in 2002, and a Certificate in Business and Public Policy from the Wharton School of the University of Pennsylvania in 2002.

ADMISSIONS

- New York

Related Insights & News

SPONSORSHIP

PRESS RELEASE

Winston & Strawn Adds Finance Partner in New York

APRIL 25, 2017

Capabilities

Transactions

Private Equity

Debt Finance

Financial Services

Health Care