



Daniel J. McGuire

Partner

Chicago

+1 312-558-6154

Dan has extensive experience representing clients in all aspects of insolvency work including Chapter 11 cases, out-of-court restructurings, debtor-in-possession financings, structuring transactions.

Dan concentrates his practice in the insolvency, bankruptcy, and business reorganization fields. He represents debtors, creditors' committees, private equity funds, banks, and other financial institutions and investors in all aspects of insolvency work, including Chapter 11 cases, out-of-court restructurings, debtor-in-possession (DIP) financing, structuring transactions involving insolvency issues, cross-border insolvencies, and the acquisition and divestiture of assets of bankrupt or distressed entities. He has significant experience in retail and automotive insolvencies.

Key Matters

SELECT REPRESENTATIVE EXPERIENCE

- Representing *ION Geophysical Corporation* in its Chapter 11 case.

- Representing *FTS International, Inc.* in its fully consensual financial restructuring and emergence from its Chapter 11 case.
- Representing *Relativity Media, LLC* and its affiliates in their Chapter 11 cases.
- Representing *United Road Towing* in its Chapter 11 case.
- Representing *Interlake Material Handling, Inc.* and its affiliates in their Chapter 11 cases.
- Representing *Ziff Davis Media, Inc.* and its affiliates in their Chapter 11 cases.
- Representing *Fannie May Holdings, Inc.* and its affiliates in their Chapter 11 cases.
- Representing the Official Committee of Unsecured Creditors in the *Meridian Automotive Systems, Inc.* Chapter 11 case.
- Representing Deutsche Bank Trust Company Americas as agent in connection with the DIP loan in the *Wellman, Inc., BMC Industries, Inc., and Orius Corporation* Chapter 11 cases.
- Representing the Official Committee of Unsecured Creditors in the *Kmart Corporation* Chapter 11 cases.
- Representing *Alzheimer & Gray* as debtor in its Chapter 11 case.
- Representing Klaff Realty as designation rights purchaser/landlord in the *Service Merchandise Company, Breuners Home Furnishings, Inc., and Levitz Furniture Corporation* Chapter 11 cases.
- Representing the agent lender in the \$700 million DIP loan in the *Ames Department Stores* Chapter 11 cases.
- Representing the Official Committee of Unsecured Creditors and the Plan Administrator in the *Universal Access, Inc.* Chapter 11 cases.

Recent Experience

Ranger Energy Services, Inc.'s Acquisition of Basic Energy Services, Inc

FTS International Completes Financial Restructuring

Acquisition of Certain Fracturing and Intellectual Property Assets of BJ Services

Atlas Holdings Formation's of Stryten Manufacturing and Element Resource

Recognitions

Dan was one of 12 lawyers selected nationally for *Turnarounds & Workouts'* "Outstanding Young Restructuring Lawyers" 2009 list. He was named as an "Illinois Super Lawyer Rising Star" for 2008 and 2009. In addition, he was named in *The Legal 500* in 2009 as a top bankruptcy attorney. Dan was named in *The Best Lawyers in America*® in the 2018-2024 editions for Bankruptcy and Creditor Debtor Rights / Insolvency and Reorganization Law. He was also ranked in *Chambers USA* for Bankruptcy / Restructuring Law in 2020-2023.

He received the Turnaround Management Association's "Large Transaction of the Year" award for 2009 in connection with the sale of Interlake Material Handling, Inc. and the "Small Transaction of the Year" award for 2007 in connection with the sale of KL Industries, Inc.

Activities

Dan is a member of the firm's Corporate Opinion Committee.

Credentials

EDUCATION

Dan received a B.A., *magna cum laude*, from Villanova University in 1992 and a J.D. from the University of Chicago School of Law in 1995.

ADMISSIONS

- Illinois

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