

John Kalyvas

Of Counsel

New York
+1 212-294-4757

John advises clients in various secured lending transactions, asset-based financing, cash flow loans, mezzanine financing, and other leveraged finance transactions.

John regularly represents both borrowers and lenders in a cross section of industries and sectors, including manufacturing, technology, services, transportation, sports and retail. He has worked on numerous significant acquisition financings, as well as workouts and restructurings, debtor-in-possession facilities and bankruptcy exit facilities. John also has broad experience in cross-border financings, including Canada, Europe, and Australia.

Recent Experience

The Sterling Group Creation of Compost360 and Acquisition of Nature's Choice

5E Advanced Materials, Inc. Convertible Notes PIPE Offering

Arbor Investments' Acquisition of Oregon Freeze Dry

Hudson Hill Capital Minority Equity Investment in VTrips

Terold Acquisition of Majority Stake in WX Brands

Beringer Capital Fund IV L.P.'s Acquisition of Inman Group

The Jordan Company's Sale of ARCH Precision Components

The Jordan Company, LP's Acquisition of the Spartech Group

Stellex Capital Management Acquisition of Country Fresh

EQT Private Equity Acquisition of Chr. Hansen's Natural Colors Division

Credentials

EDUCATION

John received his B.A. in 1993 and J.D. in 1997 from Harvard University.

ADMISSIONS

- New York

LANGUAGES

- Greek

Related Insights & News

RECOGNITIONS

Winston Advises on *Proximo* America's 2022 "North America Leisure Deal of the Year"

JUNE 13, 2023

NEWS

2022 Pro Bono Impact Report

MAY 1, 2023

RECOGNITIONS

Winston & Strawn Shortlisted at the 2023 *IFLR Americas* Awards

MARCH 22, 2023

SPONSORSHIP

Winston & Strawn Sponsors the 2022 SFNet Asset-Based Capital Conference

FEBRUARY 8, 2022

RECOGNITIONS

Winston Wins at the 2021 Turnaround Atlas Awards

JUNE 28, 2021

RECOGNITIONS

Winston's Restructuring Team Lauded at the 2020 Restructuring & Distressed Investing Forum and Turnaround Atlas Awards

FEBRUARY 8, 2021

PRO BONO IN ACTION

Winston-LVMH Collaboration Lifts Up Clients and Volunteers Alike

MARCH 23, 2020

PRO BONO IN ACTION

Winston Volunteers Empower Fellow New Yorkers at Third Annual Life Planning Clinic

OCTOBER 15, 2019

PRO BONO IN ACTION

Pro Bono Reporter – Fall 2018

FALL 2018

RECOGNITIONS

William Brewer Honored at National Jewish Health Financial Industries Dinner

MARCH 18, 2014

Capabilities

Transactions

Mergers & Acquisitions

Financial Services Transactions & Regulatory

Debt Finance

Finance

Financial Services

Sports