



Matthew Olson

Of Counsel

Dallas

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Matthew concentrates his practice on mergers and acquisitions, private equity, private securities offerings, and general corporate matters.

Matthew is a corporate associate in the firm's Dallas office. He has extensive experience with representing public and private companies, private equity funds, and investment banks across a broad range of industries.

Key Matters

Some of the experience represented below may have been handled at a previous firm.

Representative Experience

- A Houston-based private equity firm specializing in the oil and gas industry in a number of transactions and other matters, including:
 - the disposition of a hydraulic fracturing sand mine to an international oilfield logistics company
 - the acquisition of a well services and well workover business

- the acquisition, out of a receivership, of multiple water management businesses
- the disposition of an oilfield services company to an international specialty chemicals company
- a venture investment in an existing oilfield services portfolio company by a foreign investor
- the acquisition of a minority stake in an oilfield technology firm
- the structuring, formation and day-to-day matters of various portfolio companies
- A Dallas-based private equity sponsor in a number of transactions, financings and other matters, including:
 - the acquisition of a third-party logistics provider
 - the disposition of an oilfield services firm to an international logistics company
 - the acquisition and related financing of a digital marketing company
 - the acquisition and related financing of a medical equipment provider
 - the acquisition and related financing of an inventory management firm
 - the structuring, formation and day-to-day matters of various portfolio companies
- A private equity sponsor in a number of acquisition transactions, financings and other matters, including:
 - the acquisition and related financing of a manufacturer and servicer of cellular towers
 - the acquisition and related financing of a compounding pharmacy
 - the acquisition and related financing of a dental laboratory
 - the structuring, formation and day-to-day matters of various portfolio companies
- CSL Ventures, the venture capital arm of Houston-based private equity firm CSL Capital Management, in several transactions, including:
 - the Series A investment in Machfu, leader of Edge Intelligence Platform and Applications for the Industrial Internet of Things
 - the Series B investment in GoExpedi, an innovative e-commerce, supply chain, and analytics company that is reinventing procurement for industrial and energy MRO
- A Texas-based oilfield rental equipment provider in its sale to a private equity firm.
- A privately owned and operated Texas group of dealerships in the sale to the largest U.S. retailer of new cars, trucks & SUVs of 12 dealerships owned by the automotive retailer in various Texas markets. The dealerships, including 31 franchises, represent approximately US\$800M in annual revenue.
- A leading real estate investment and development firm in the formation of a joint venture for the expansion, management and financing of a South Carolina luxury resort.
- A New York-based family office in the acquisition and financing of two Midwest car wash brands.

Recent Experience

Cohn & Gregory Supply Sale to Venturi Supply

Winston Represented Lincoln Property Company in its Strategic Investment in Centennial

Winston Represented Woolpert in its Acquisition of Murphy Geospatial

Winston Represented Highstreet IT Solutions in its Sale to CIVC Partners

PEAG, LLC dba JLab Sale Transaction

Express Wash Concepts' Acquisition of Meyers Auto Wash

Hospice Source's Acquisition of Superior Healthcare Inc.

Transition Capital Partners's Sale of SuccessEd to Frontline Education

Formation of Group 11 Technologies, Inc.

Acquisition of Certain Fracturing and Intellectual Property Assets of BJ Services

Recognitions

- *Chambers USA*—"Associate to Watch," Corporate/M&A (2021-2024); "Up and Coming," Corporate/M&A (2025)
- *Best Lawyers: Ones to Watch® in America*—Mergers and Acquisitions Law and Corporate Law, 2024

Credentials

EDUCATION

Matthew received his B.S., with honors, in 2010 from Southern Methodist University, and he received his J.D. in 2013 from The University of Texas School of Law, where he served as a member of the *Texas Law Review*.

ADMISSIONS

- Texas

Related Insights & News

Co-Author, "The Third Circuit Requires Plaintiff to Prove Ascertainability Prior to Class Certification," *RX for the Defense - The Newsletter for the Drug and Medical Device Community - Volume 22 Issue 2*, March 21, 2014

RECOGNITIONS

Winston & Strawn Recognized in *Chambers USA* 2025

JUNE 5, 2025

RECOGNITIONS

Winston & Strawn Recognized in *Chambers USA* 2024

JUNE 6, 2024

RECOGNITIONS

Winston Attorneys Recognized in *Best Lawyers: Ones to Watch® in America* 2024

AUGUST 17, 2023

RECOGNITIONS

Winston & Strawn Recognized in *Chambers USA* 2023
JUNE 6, 2023

RECOGNITIONS

Winston & Strawn Recognized in *Chambers USA* 2022
JUNE 3, 2022

NEWS

2020-2021 Pro Bono Impact Report
2020-2021

RECOGNITIONS

Winston & Strawn Recognized in *Chambers USA* 2021
MAY 19, 2021

IN THE MEDIA

Winston’s Involvement in One Equity’s Strike Sale to Sentinel Featured in *Texas Lawbook*
OCTOBER 24, 2018

Capabilities

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| Transactions | Corporate Governance | Mergers & Acquisitions | Private Equity |
| Technology, Media & Telecommunications | | Oil & Gas | |