WINSTON & STRAWN LLP

Jeff Cole

Partner

Dallas
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With over 20 years of experience, Jeff advises senior and junior lenders, private equity sponsors and public and private companies with leveraged acquisition financings, working capital facilities, expansion and growth financings and recapitalizations.

Jeff concentrates his practice on representing senior and junior lenders, private equity sponsors and public and private companies with leveraged acquisition financings, working capital facilities, expansion and growth financings and recapitalizations. He also advises lenders, private equity sponsors and borrowers with respect to troubled loans, loan restructurings and work-outs.

Jeff has extensive experience with various types of debt financings, including cash flow and asset-based lending transactions, senior secured first lien and second lien loan financings, unitranche loan financings, mezzanine loan financings, cross-border financings, and distressed lending transactions.

In addition to representing borrowers and lenders in loan transactions, Jeff regularly represents lenders with non-control structured equity investments, such as investments in warrants and minority equity investments. He also represents private companies in buy-side and sell-side merger and acquisition transactions.

Jeff represents a broad range of clients, including public and private investment funds (including private equity funds, private mezzanine funds and hedge funds), domestic and foreign banks, and specialty lenders. Additionally,

his client experience spans a variety of industries, including agriculture, business services, consumer products, healthcare, hospitality, lender finance, manufacturing, media, oil and gas, retail, restaurants, security alarm, software, technology and telecommunications.

Recent Experience

Paceline Equity Partners in Its US$50M Investment in Kelso Industries

Spotless Brands' US$958M Senior Secured Credit Facilities Upsize

Ranger Energy Services, Inc.'s Acquisition of Basic Energy Services, Inc

Ranger Energy Services, Inc.'s Acquisition of PerfX Wireline Services

ION Geophysical's At-the-Market Offering

ION Geophysical Successfully Completes Exchange Offer and Consent Solicitation and Rights Offering

ION Geophysical Corp. - Registered Direct Offering

FTS International Completes Financial Restructuring

Recognitions

Jeff was included in the 2022–2024 editions of *The Best Lawyers in America®* for Banking and Finance Law.

Activities

- Member, American Bar Association
- Member, State Bar of Texas, Business Law Section
- Board of Advisors, University of Arkansas Walton School of Business

Credentials

EDUCATION

Jeff received a B.A. and B.S. from the University of Arkansas in 1985 and a J.D. from the University of Arkansas School of Law in 1988.

ADMISSIONS

- Texas

Related Insights & News

Jeff speaks frequently on corporate and commercial law matters, finance, and creditors' rights.

RECOGNITIONS
Winston Attorneys Recognized in *The Best Lawyers in America® 2024*
AUGUST 17, 2023

RECOGNITIONS
Winston & Strawn Attorneys Recognized in *The Best Lawyers in America©* 2023
AUGUST 18, 2022

NEWS
2020-2021 Pro Bono Impact Report
2020-2021

RECOGNITIONS
Winston & Strawn Attorneys Recognized in *The Best Lawyers in America©* 2022
AUGUST 19, 2021

RECOGNITIONS
Winston Wins at the 2021 Turnaround Atlas Awards
JUNE 28, 2021

WEBINAR
Health Care Finance: Current Issues, Future Opportunities
JUNE 10, 2020

IN THE MEDIA
"Legal Shock and Awe in Dallas": Winston Partners Profiled in *Dallas Business Journal*
JUNE 23, 2017

SPEAKING ENGAGEMENT
Winston Partners Speak at ACC's Annual In-House Symposium
APRIL 21, 2017

IN THE MEDIA
Launch of Winston's Dallas Office Featured in Various Publications
FEBRUARY 7, 2017

PRESS RELEASE
Winston & Strawn Expands Texas Presence with Addition of 23 Partners and Opening of a Dallas Office
FEBRUARY 6, 2017

Capabilities

Transactions | Debt Finance | Private Equity | Finance | Financial Services

Health Care | Media & Entertainment | Technology, Media & Telecommunications

Oil & Gas

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