



## Chip Gage

Partner

Dallas  
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Chip advises clients on complex domestic and cross-border financial transactions, including acquisition financings, leveraged recapitalizations, working capital facilities, workouts and restructurings, including senior secured, first and second lien, mezzanine and asset-based financings.

Chip represents private equity sponsors, public and private companies, and lenders in connection with complex domestic and cross-border financial transactions, including acquisition financings, leveraged recapitalizations, working capital facilities, workouts and restructurings. Chip also regularly counsels his private equity clients' portfolio companies on general corporate, finance and commercial matters. He has extensive experience with senior secured, first and second lien, mezzanine and asset-based financings.

## Recent Experience

The Sterling Group Creation of Compost360 and Acquisition of Nature's Choice

The Vistria Group's Majority Recapitalization of Education Solutions Services

FAST Acquisition Corp.'s Business Combination with Fertitta Entertainment, Inc.

Charger Investment Partners' Acquisition of Beans & Brews Coffeehouse  
Charger Investment Partners' Acquisition of Advanced Composite Products and Technology  
Sandridge Energy, Inc.'s US\$30M Credit Facility

## Recognitions

- *IFLR1000*, Highly Regarded for Banking, M&A (2020)
  - *Legal 500 U.S.*, Key Lawyer in Commercial Lending (2021)
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## Activities

- Member, State Bar of New York
  - Member, State Bar of Texas
  - Member, State Bar of Texas Business Law Section
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## Credentials

### EDUCATION

Chip received his B.A., *cum laude*, in 1990 from Yale University and a J.D., with honors, from Duke University School of Law in 1993.

### ADMISSIONS

- Texas
- New York

### LANGUAGES

- Italian

## Related Insights & News

### Publications

- "Buyback Mountain: Loan Repurchases under New York Law Credit Agreements," Linklaters Banking Update, June 2009 (co-author)
- "Documenting Acquisition Financings for Syndication in the US and Europe," Linklaters Banking Update, August 2008 (co-author)
- "Advising Boards of Directors in Connection with M&A Transactions," *The M&A Lawyer* (Vol. 1, No. 10), March 1998 (co-author)

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## NEWS

2022 Pro Bono Impact Report

MAY 1, 2023

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## RECOGNITIONS

Winston & Strawn Recognized in IFLR1000 2022

AUGUST 25, 2022

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## PRO BONO IN ACTION

Winston Aids Afghans Affected by the Taliban's Takeover of Their Country

APRIL 21, 2022

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## RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2021

JUNE 10, 2021

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## IN THE MEDIA

Winston's Involvement in Kainos' Florida Food Sale to MidOcean Partners Featured in *Texas Lawbook*

SEPTEMBER 18, 2018

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## IN THE MEDIA

"Legal Shock and Awe in Dallas": Winston Partners Profiled in *Dallas Business Journal*

JUNE 23, 2017

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## SPEAKING ENGAGEMENT

Winston Partners Speak at ACC's Annual In-House Symposium

APRIL 21, 2017

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## IN THE MEDIA

Launch of Winston's Dallas Office Featured in Various Publications

FEBRUARY 7, 2017

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## PRESS RELEASE

Winston & Strawn Expands Texas Presence with Addition of 23 Partners and Opening of a Dallas Office

FEBRUARY 6, 2017

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# Capabilities

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Transactions

Finance

Debt Finance

Mergers & Acquisitions

Private Equity

Financial Services