



Ian Borman

Partner

London

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With 25+ years of experience, Ian advises lenders, borrowers, issuers, and investors on all aspects of cross-border debt finance and structured finance transactions. His deep experience includes leverage financing, asset-backed lending, and corporate finance. At a strategic level, Ian counsels clients on business-critical issues (including restructuring and financial regulatory issues, investigations and disputes), as well as joint ventures, deal-by-deal funding structures, and complex intercreditor arrangements.

Ian has in-depth experience in all aspects of cross-border corporate financing and structuring issues. He has represented many banks, debt funds and sponsor clients on cross-border acquisition financings, including asset-based financings secured by every possible type of asset located in more than 40 countries. Ian advises on the full life-cycle of all types of financing transactions, including portfolio financing, participations, loan trading and derivative issues, restructuring and workouts.

Key Matters

ACQUISITION FINANCE AND HIGH YIELD (LENDER)

- BNP Paribas US\$330M on their financing First Reserve's acquisition of the Flow Control Division of Weir Group.
- Capdesia Group in connection with its investment in Wasabi, the international restaurant chain.
- The lead arranger in connection with a US\$7B refinancing of The Middleby Corporation (AGA).

ACQUISITION FINANCE, CORPORATE FINANCE & ABL (BORROWER)

- Argand in connection with financings for their acquisitions of Brintons, OASE and CPL.
- AGI Amaray Group on various international asset backed facilities, including receivables, P&M and land.
- Hiscox on its US\$825M Letter of Credit and working capital financing.
- Cycle Pharmaceuticals in connection with an investment by Deutsche Bank AG.
- Petro Rabigh in relation to their ongoing financing requirements.
- GACP in connection with the financing for the acquisition of Bordeaux FC and subsequent receivables sales.

RESTRUCTURING & ABL

- a shareholder of Bulsatcom regarding the restructuring of the leading Bulgarian telecoms provider.
- a 50+ outlet chain of restaurants on their restructuring in connection with a CVA of landlords.
- related parties in connection with the restructurings of Thomas Cook, Aviapartner, Malaysia Airlines and Doncasters Group.

OTHER

- ICG, Lloyds Bank, Hayfin, and others on significant secondary portfolio transactions.
- Venn Capital and Ekistics on a variety of real estate financings, including development financing.

Recent Experience

London Innovation Underwriters - Business Combination with Financials Acquisition Corp.

TORIDOLL Holdings Corp. and Capdesia Group Recommended Offer for Fulham Shore

SunCap Acquisition of Adventure Forest, LLC

Industrial Opportunity Partners Invests in Brewster and Fine Décor

Recognitions

Ian is recommended in *Chambers UK* and clients say he "is extremely knowledgeable, always available, and has a tremendous wealth of experience."

Ian is described in *Legal 500 UK 2021* as a "match for a roomful of opposing counsel" and peers say his team are "commercial, practical, and highly collaborative." Another client says "they get the results and make working with them an enjoyable experience."

Ian Borman is recommended in *Chambers* ("goes beyond the call of duty"), *Legal 500 UK* ("truly remarkable", a "master of his brief"), and *Who's Who Legal for Banking & Finance*.

Activities

Ian is a regular speaker and author on private equity related topics and provides training for the LMA on borrower negotiation points.

“ exceptionally experienced and smart corporate finance lawyer....a well established partner with a great reputation ”

The Legal 500 UK 2022

Credentials

EDUCATION

Ian received an LLB from the University of Cambridge and an LLM from the University of Nottingham.

ADMISSIONS

- England & Wales

LANGUAGES

- English

Related Insights & News

SPONSORSHIP

Winston & Strawn Sponsors SFNet's International Lending Conference 2024

MAY 13, 2024

SPONSORSHIP

Winston & Strawn Sponsors Enterprise GC 2024 Conference

29-30, APRIL 2024

CLIENT ALERT

Asymmetric jurisdiction clauses within the scope of the Hague 2019 Convention

JANUARY 31, 2024

SPEAKING ENGAGEMENT

Winston Supports SOBAL Conference 2023

NOVEMBER 30, 2023

RECOGNITIONS

Winston & Strawn Partner Recognized in *Chambers UK* 2024

OCTOBER 19, 2023

RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 UK* 2024

OCTOBER 4, 2023

SPONSORSHIP

Winston Sponsors SFNet's International Lending Conference 2023

MAY 9-11, 2023

SEMINAR/CLE

Winston & Strawn and Grant Thornton's International Restructuring Conference

NOVEMBER 15, 2022

RECOGNITIONS

Winston & Strawn Recognized in *Chambers UK* 2023

OCTOBER 20, 2022

RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 UK* 2023

SEPTEMBER 30, 2022

RECOGNITIONS

Winston & Strawn Recognized in IFLR1000 2022

AUGUST 25, 2022

SPEAKING ENGAGEMENT

SFNet's International Lending Conference 2022

MAY 25, 2022

Capabilities

