



Bruce Toth

Partner

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A member of Winston’s Executive Committee and winner of *Best Lawyers’* “Lawyer of the Year” honor for securities and capital markets work in Chicago, Bruce represents clients in a variety of securities and financial matters, advising major corporations on their M&A transactions, debt offerings and other key capital market strategies and governance matters.

Bruce focuses his practice on securities, financing, mergers and acquisitions, and corporate governance. He represents clients including Lear Corporation, TreeHouse Foods, IPG Photonics, Superior Industries, NGL Energy, Federal-Mogul, Icahn Automotive, IAC, Viskase, New Day Aluminum and Plexus Corporation. His recent representative transactions include a US\$5B divestiture, acquisitions valued at US\$2.7B and US\$750M, a German acquisition valued at US\$715M, a US\$1.4B sale and a US\$300M going private transaction; note offerings of US\$500M, US\$775M, €240M and €715M; and equity offerings of US\$865M and US\$150M. He has also acted as interim general counsel for three publicly-traded companies.

Prior to joining Winston & Strawn in 1982, Bruce was a vice president in the corporate finance department of Prescott, Ball & Turbin, an investment banking firm.

Recent Experience

TreeHouse Foods's US\$85M Ready-to-Eat Cereal Business Sale to Post Holding, Inc.

TreeHouse Foods' Majority Acquisition of the U.S.- Branded Pasta Portfolio of Riviana Foods

TreeHouse Foods, Inc.'s Offering of US\$500M Senior Notes due 2028

Recognitions

Bruce has been recognized by *Chambers Global* and *Chambers USA* as one of the leading corporate M&A attorneys from 2002-2018. He is regularly recognized in *The Best Lawyers in America*[®] for M&A Law and Securities/Capital Markets Law. He was recognized in the 2016 and 2021 editions of *The Best Lawyers in America*[®] as a "Lawyer of the Year" for Securities/Capital Markets Law in Chicago. This honor is presented annually to a single outstanding lawyer in each practice area and designated metropolitan area. Bruce is also listed in *Illinois' Leading Attorneys*, *Who's Who in American Law*, and *The Legal 500*.

Activities

Bruce is a member of Winston's Executive Committee and Corporate Opinion Committee. Additionally, he Chairs the firm's Retirement Plans Committee and Silas Partners, the firm's investment partnership.

Credentials

EDUCATION

Bruce received a joint J.D./M.B.A. from Stanford University in 1980 and served as an editor of the *Stanford Law Review*. He received a B.S. in Engineering, *summa cum laude*, from the Georgia Institute of Technology in 1976.

ADMISSIONS

- Illinois

Related Insights & News

Bruce is the co-author of *The Board of Directors*, 63-2nd C.P.S. (BNA).

He has been a guest lecturer of Northwestern Law School and for PLI.

RECOGNITIONS

Winston Attorneys Recognized in *The Best Lawyers in America*[®] 2024

AUGUST 17, 2023

RECOGNITIONS

Winston & Strawn Attorneys Recognized in *The Best Lawyers in America*® 2023

AUGUST 18, 2022

RECOGNITIONS

Winston & Strawn Attorneys Recognized in *The Best Lawyers in America*® 2022

AUGUST 19, 2021

RECOGNITIONS

Winston & Strawn Attorneys Recognized in *The Best Lawyers in America*© 2021

AUGUST 20, 2020

CLIENT ALERT

2020 SEC Filing Deadline and Financial Statement Staleness Calendars

DECEMBER 10, 2019

RECOGNITIONS

Winston & Strawn Lawyers Recognized in *The Best Lawyers in America*® 2020

AUGUST 15, 2019

RECOGNITIONS

Winston & Strawn Recognized in *The Legal 500 U.S.* 2019

MAY 30, 2019

CLIENT ALERT

SEC Adopts Rule Amendments to Modernize Disclosure Requirements Under Regulation S-K and Related Rules and Forms

MARCH 28, 2019

CLIENT ALERT

2019 SEC Filing Deadline and Financial Statement Staleness Calendars

NOVEMBER 19, 2018

CLIENT ALERT

SEC's Action Against Elon Musk Highlights the Importance of Care in Tweeting Corporate Information

OCTOBER 8, 2018

RECOGNITIONS

101 Winston Lawyers Listed in *The Best Lawyers in America*® 2019

AUGUST 15, 2018

RECOGNITIONS

Capabilities

Transactions

Corporate Governance

Mergers & Acquisitions

Capital Markets

Financial Services Transactions & Regulatory

Debt Finance

Public Companies

Automotive & Mobility

Financial Services