



Winston is well regarded for our deep and broad experience working on project finance transactions in the United States, Latin America, Europe, and other regions. Our experience includes numerous award-winning, complex deals and projects—often involving aggressive time frames and inventive solutions to help manage risk. Our "trusted, intelligent, and diligent" (*The Legal 500 US* 2023) practitioners represent public and private lenders, project sponsors and developers, equity investors, offtakers, and other project counterparties and stakeholders in connection with a broad range of investments and non-recourse/limited recourse financings.

Our experience covers a multitude of project types, including digital infrastructure; mining; oil and gas; power and transmission; social and commercial buildings; sports, stadiums, and entertainment venues; transportation and mass transit; and water and wastewater. We also have deep experience with public-private partnerships (PPPs or P3s), as well as project bonds. In addition, we have extensive capabilities regarding single-project and project-portfolio acquisitions and dispositions.

Clients rely on our attorneys to provide innovative thinking and a deep understanding of the market standards and commercial factors that impact all aspects of projects, including the related financial, contractual, and regulatory issues. We add value to our clients' project finance transactions through tax-advantaged asset transfers, hedging strategies, and specialized tax-sensitive deal structures, such as like-kind exchanges.

We regularly play active roles in coordinating with other project professionals, such as independent engineers, financial advisors, environmental consultants, as well as consultants in fuel supply, power marketing, and insurance.

Our ability to integrate the various aspects of each project effectively and provide the appropriate legal team ultimately enhances the efficiencies and value that we provide our clients.

Furthermore, our successes working on cutting-edge and innovative deals across a wide range of structures and geographic regions, combined with our attorneys' experience advising on some of the world's leading projects, position us to deliver the essential skillsets, knowledge, and relationships to advise on all phases of a project successfully—from inception to completion.

Key Contacts

Alan Hoffman

Michael E. Pikiel

Richard P. Puttré

Related Capabilities

| Finance | Real Estate | Tax | Energy | Energy Transition | Infrastruc | ture |
|-----------|----------------------|-----|--------|-------------------|------------------------------|------|
| Oil & Gas | Power & Transmission | | Sports | Latin America & C | Latin America & Caribbean Eu | |

Recent Experience

E-Bus Deal Financing in Chile

NTE Mobility Partners Segments 3 LLC US\$221M Senior Financing Transaction

John Laing Increases Stake in Denver Eagle P3 Project

Axium Infrastructures's Acquisition of a 375-mile Electric Power Transmission System in Texas

Let's Talk Sports (Part 1)

Let's Talk Sports (Part 2)

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Winston Attorneys Featured on the 2025 *Lawdragon* 100 Lawyers You Need to Know in South America List

MARCH 21, 2025

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Winston Advises on PFI Americas Awards Renewable Deal of the Year FEBRUARY 27, 2025

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Winston & Strawn Advised on Two Winning Projects That Received *IJInvestor* Awards 2024

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Winston Merits 98 Tier 1 Rankings in the 2025 Edition of Best Law Firms® NOVEMBER 7, 2024

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Winston Projects Receive Six Accolades at the 2024 P3 Awards
OCTOBER 30, 2024

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Winston & Strawn Recognized in *The Legal 500 Latin America* 2025 OCTOBER 24, 2024

RECOGNITIONS

Winston Partners Recognized on the 2025 *Lawdragon 500* Leading Dealmakers in America List

OCTOBER 22, 2024

SPEAKING ENGAGEMENT

Jason Lewis Speaks at the North American Power Credit Organization 2024
SEPTEMBER 12, 2024

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Winston's Latin America Partners Recognized in *Chambers Latin America* 2025
AUGUST 22, 2024