



Mergers & Acquisitions

Winston is a leading advisor to public and private companies and investment advisers on corporate transactions. We have experience representing public and private companies, financial sponsors, boards of directors and special committees, financial advisors, and management teams. This perspective enables us to understand the concerns of parties on all sides of the table, protect our clients' interests, and execute deals.

Our results-oriented team is focused on making transactions fast, smooth, and cost-efficient. We have advised on M&A transactions of all sizes and degrees of complexity, and have represented an exceptionally diverse base of clients, both large and middle market.

Our goal is to deliver value throughout each phase of the transaction from diligence, structuring, and negotiation through execution and closing. We take an integrated approach to mergers and acquisitions and other corporate transactions, providing seamless deal teams that draw upon not only our corporate and finance practices, but also on tax, antitrust, employment, intellectual property, environmental, and employee benefits.

Our experience includes:

- public and private company acquisitions;
- stock and asset sales;
- carve-out transactions;
- tender and exchange offers;
- leveraged and management buyouts;
- take-private transactions;
- recapitalizations; and

- special committee assignments.

Key Contacts

Matt Stevens

Areas of Focus

Buy-Side Representation

We represent acquiring and target companies and investment banks in connection with public takeovers, private acquisitions, leveraged buyouts and recapitalizations, divestitures, and joint ventures.

Working closely with our clients, we deliver value throughout each phase of a transaction—planning and strategy, structure and objectives, due diligence, drafting and negotiation, execution and closing, and integration and transfer.

Cross-Border Transactions

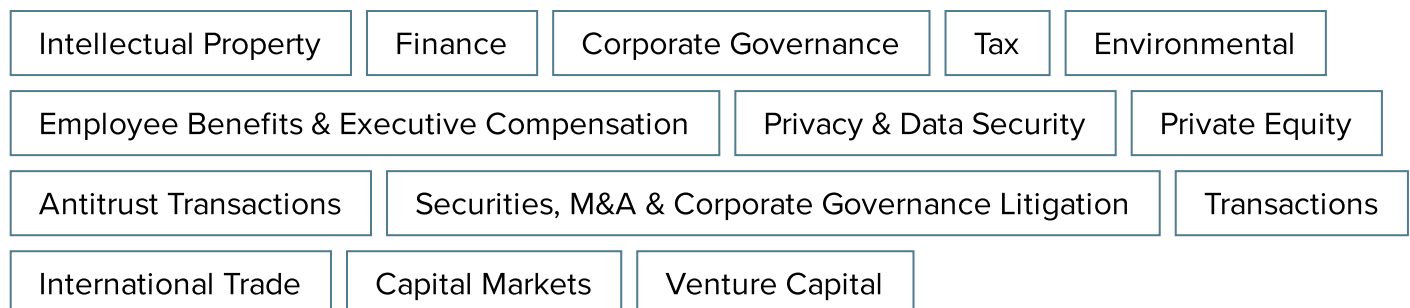
As a full-service, international law firm, we have established a successful track record of representing clients in cross-border transactions and assisting them in expanding their operations to the United States, Europe, and other key global markets. We have advised clients on a broad scope of cross-border strategic investments, acquisitions, and joint ventures and helped clients navigate complex cross-border transactional issues.

Sell-Side Representation

We have extensive experience working with directors, shareholders, and management of private and public companies on a wide range of transactions involving the sale of a minority or controlling interests, including carve-outs, spinoffs, asset and stock sales, and other strategic transactions.

We help prepare companies and work with investment bankers in all aspects of the auction and sale process. Years of experience representing public and private sellers, and financial and strategic buyers, enables us to bring the broadest market perspective to any sale transaction.

Related Capabilities



Recent Experience

Cuadrilla Capital Acquires Gluware, Inc.

Drilling Tools International in Agreement to Acquire Titan Tools Services

Precision Aviation Group in its Acquisitions of ICON Aerospace and TAG Aero

Winston Represented Shore Capital Partners in its Sale of Behavioral Innovations

StoneBridge Acquisition Corporation Closes Business Combination with DigiAsia

Drilling Tools International Corp. Closes on Acquisition of Deep Casing Tools

Winston Represented DNOW Inc. in its Acquisition of Whitco Supply

Academic Partnerships, LLC acquisition of Wiley University Services from John Wiley & Sons, Inc.

Veradigm Acquisition of Koha Health

Mobiv Acquisition Corp. Business Combination with SRIVARU Holding Ltd.

Related Insights & News

WEBINAR

AI for Public Companies: Leveraging Innovation for Growth & Compliance

APRIL 23, 2025

ARTICLE

The Legal 500: Mergers & Acquisitions - France 2025

APRIL 16, 2025

RECOGNITIONS

Winston & Strawn Noted by *Latin Lawyer* as One of the Most Popular International Law Firms in 2024 in Latin America

APRIL 10, 2025

IN THE MEDIA

Stan Kalminsky Joins Winston & Strawn in Los Angeles

APRIL 7, 2025

IN THE MEDIA

Paris Office Managing Partner Jerome Herbet Discusses the Impact of the Trump Administration on the M&A Market with *NextStep Magazine*

APRIL 3, 2025

PRESS RELEASE

Winston & Strawn Adds Transactions Partner Stanislav Kalminsky in Los

Angeles

MARCH 31, 2025

RECOGNITIONS

Winston & Strawn Paris Recognized in *The Legal 500 EMEA 2025*

MARCH 26, 2025

IN THE MEDIA

Bill O'Neil Featured in BRG's *M&A Disputes Report 2025* Discussing Macroeconomic Landscape for Deal Growth and Dispute Challenges

MARCH 25, 2025

SPONSORSHIP

Winston & Strawn Sponsors Healthcare Business International 2025

MARCH 24, 2025

RECOGNITIONS

Winston Attorneys Featured on the 2025 *Lawdragon* 100 Lawyers You Need to Know in South America List

MARCH 21, 2025

SPEAKING ENGAGEMENT

Eva Davis Speaks at ACG's A New Day in M&A Seminar

MARCH 20, 2025

RECOGNITIONS

Law360 Names Winston Attorneys to 2025 Editorial Advisory Boards

MARCH 20, 2025