

Winston & Strawn Represents Underwriters in Baltimore Gas and Electric Company's \$925 Million Notes Offering

Winston & Strawn LLP represented Barclays Capital Inc., Credit Agricole Securities (USA) Inc., Goldman Sachs & Co. LLC, SMBC Nikko Securities America, Inc. and U.S. Bancorp Investments, Inc., as representatives of the underwriters, in connection with the registered public offering by Baltimore Gas and Electric Company of \$500,000,000 aggregate principal amount of 5.150% Notes due 2033 and \$425,000,000 aggregate principal amount of 6.050% Notes due 2056.

The Winston & Strawn team was led by Capital Markets partner Justin Hoffman, assisted by associates Andrew Butler, Etienne Dumas, Joel Green, and Bailey White.

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