

# Forefront Tech Holdings Acquisition Corp \$100,000,000 Initial Public Offering

MAY 1, 2026

Winston & Strawn LLP served as legal counsel to Forefront Tech Holdings Acquisition Corp in connection with its \$100,000,000 initial public offering. The Company priced 10,000,000 units at a price of \$10.00 per unit. Each unit consists of one Class A ordinary share and one-half of one redeemable warrant. Each whole warrant entitles the holder to purchase one Class A ordinary share at an exercise price of \$11.50 per share, subject to adjustments.

The units commenced trading on the Nasdaq Global Market on April 30, 2026, under the ticker symbol “FTHAU.” Once the securities comprising the units begin separate trading, the Class A ordinary shares and warrants are expected to trade under the ticker symbols “FTHA” and “FTHAW,” respectively. The offering closed on May 1, 2026.

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