

\$2.75 Billion Constellation Energy Generation, LLC Public Offering of Senior Notes

JANUARY 8, 2026

Winston served as underwriters' counsel to BofA Securities, Citigroup, Goldman Sachs & Co. LLC, Morgan Stanley and Scotiabank, as joint book-running managers, in connection with the registered public offering of \$2.75 billion of Senior Notes by Constellation Energy Generation, LLC comprised of (i) \$300 million of its Floating Rate Senior Notes due 2028; (ii) \$900 million of its 3.900% Senior Notes due 2028, (ii) \$750 million of its 4.400% Senior Notes due 2031, and (iv) \$800 million of its 5.875% Senior Notes due 2066.

Less Than 1 Min Read

Related Professionals



[Katherine Erbeznik](#)



Justin F. Hoffmann



Olga Loy



Adam Howard



T. Justin Trapp



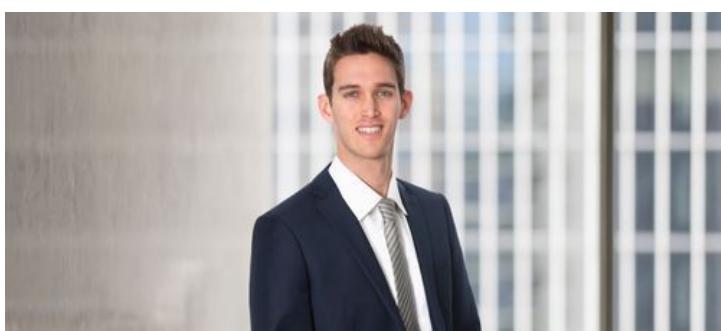
Riley Doggett



Delilah Efimov



Joel Green



Jacob Tabman



Emily Waltz