

2025 Exelon Convertible Notes Offering

Winston served as initial purchasers' counsel to J.P. Morgan Securities LLC, Barclays Capital Inc. and Morgan Stanley & Co. LLC, as representatives of the initial purchasers, in connection with the private offering of \$1,000,000,000 aggregate principal amount of Exelon Corporation's 3.25% Convertible Senior Notes due 2029, comprised of (i) \$900,000,000 firm notes and (ii) an additional 100,000,000 notes issued at the initial purchasers' option.

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