

# Reoffering of \$78,400,000 Delaware Economic Development Authority Gas Facilities Refunding Revenue Bonds (Delmarva Power & Light Company Project) 2020 Series A (Non-AMT)

JULY 1, 2025

We served as Remarketing Agent's counsel to Barclays and J.P. Morgan as remarketing agents, in connection with the reoffering by Delmarva Power & Light Company of \$78,400,000 Gas Facilities Refunding Revenue Bonds (Delmarva Power & Light Company Project) 2020 Series A (Non-AMT) initially issued on July 1, 2020 by the Delaware Economic Development Authority.

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