

# \$1.5 Billion Raymond James Financial, Inc. Public Offering of Senior Notes

SEPTEMBER 11, 2025

We served as underwriters' counsel to BofA Securities, Citigroup, J.P. Morgan and Raymond James, as joint book-running managers, in connection with the registered public offering of \$1.5 billion of Senior Notes by Raymond James Financial, Inc. comprised of \$650 million of its 4.900% Senior Notes due 2035, and \$850 million of its 5.650% Senior Notes due 2055.

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