

\$1 Billion Exelon Fixed to Fixed Reset Rate Junior Subordinated Notes Offering

FEBRUARY 19, 2025

We served as underwriters' counsel to Barclays, Citigroup, Goldman Sachs & Co. LLC, J.P. Morgan, and Morgan Stanley, as joint book-running managers, in connection with the \$1B public offering of fixed to fixed reset rate junior subordinated notes by Exelon Corporation.

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