

\$725 Million Commonwealth Edison Company Public Offering of First Mortgage Bonds

MAY 19, 2025

Represented joint book-running managers BNP Paribas, BofA Securities, MUFG, SMBC Nikko and PNC Capital Markets LLC, as underwriters' counsel, in connection with the registered public offering of \$725 million of First Mortgage 5.950% Bonds, Series 138 due 2055 by Commonwealth Edison Company.

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