

\$275 Million Potomac Electric Power Company Private Placement of First Mortgage Bonds

MARCH 26, 2025

Represented a group of institutional investors in connection with the issuance by Potomac Electric Power Company of \$200 million of its First Mortgage Bonds, 5.48% Series due March 26, 2040, and \$75 million of its First Mortgage Bonds, 5.78% Series due September 17, 2055. Huntington Securities, Inc., Mizuho Securities USA LLC and Scotia Capital (USA) Inc. served as placement agents for the offering.

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