

Yuan Tao

Associate

New York
+1 212-294-4637

Yuan is an associate in the firm's Structured Finance Practice, focusing on securitization and structured financing transactions involving esoteric asset classes.

Located in Winston's New York office, Yuan regularly advises originators, issuers, sponsors, and lenders in connection with the securitization and structured financing of a wide range of asset classes, including auto leases and loans, oil and gas, broadband infrastructure, payroll receivables, sports revenue receivables, hospitality and timeshare receivables, and whole businesses. Prior to joining the firm, Yuan served as an associate at Delaware's largest corporate law firm.

Key Matters

Some of the experience represented below may have been handled at a previous firm.

Structured Finance and Securitization

- Represented a major Fintech startup in the securitization of employee payroll related receivables.
- Represented several professional sports leagues and their constituent teams in secured note issuances.
- Represented major timeshare operators and hospitality chains, gas utilities and broadband networks in their receivables securitization operations.
- Represented automotive financing companies in their securitization of financing and leasing assets.
- Represented lenders in the receivables securitization operations of a major UK energy company.
- Represented several restaurant chains in their whole business securitizations.

Secured Lending

- Represented a Canadian mid-market asset manager in various financing transactions.
- Represented an Israeli pension fund in its secured lending facility with a US real estate developer.
- Represented a major airline in their recurring aircraft financing and acquisition operations.
- Represented multiple private equity funds in capital call facilities.

- Represented a wide variety of borrowers, from owners of single commercial and multi-residential properties to large private equity portfolios, in mortgage financing transactions, including agency (Freddie Mac and Fannie Mae) mortgages.
- Represented a major car rental chain in reorganization related financing operations.
- Represented a major Hong Kong real estate investment fund in its secured credit facility.
- Represented a Swiss athletic apparel brand in the financing operations of their US-domiciled entities.
- Represented a major US-based building component supplier in its continued financing operations.
- Represented a major UK-based supplier of power and energy infrastructure related equipment in its debt issuance and secured credit operations.
- Represented a major Australian gaming and hospitality conglomerate in its borrowing operations.
- Represented a New York chain of urgent care clinics in their secured borrowing operations.

Business Combinations and Reorganizations

- Represented a major big-box retailer in post-bankruptcy financing operations.
- Represented a New Zealand based consumer goods manufacturer in their re-domiciling and subsequent initial public offering in the US.
- Represented a major music label in its public equity and debt offerings.
- Represented a privately held modeling agency in its sale.
- Represented a healthcare communications/PR agency in its combination with multiple other entities.
- Represented a private equity buyer of a large network of financial advisors and a mobility services provider spun off from a Big 4 accounting firm.
- Represented an investment bank in the sale of a privately held household chemicals manufacturer.
- Represented a chain of medical cannabis dispensaries in their reorganization operations.
- Represented a major international infrastructure fund in the reorganization of their US subsidiaries.
- Represented a major commercial satellite operator in the reorganization of their subsidiaries.

Credentials

EDUCATION

Yuan received his J.D. from Washington University School of Law in 2019, where he served as editor of the *Washington University Global Studies Law Review*. Yuan also received his Bachelor of Commerce in Finance from the University of Calgary in 2006.

ADMISSIONS

- District of Columbia
- Delaware

Capabilities

Structured Finance

Finance

Transactions

Capital Markets

Financial Services