



Jonathan Levine

Partner

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Jon counsels clients on a wide range of corporate matters, with a focus on complex corporate restructurings both in-court and out-of-court.

Jon is a restructuring partner in the New York office. His clients include troubled companies, direct lenders, ad hoc groups, sponsors, asset managers, hedge funds, and other strategic investors. He is often consulted by his clients on insolvency and restructuring issues, including distressed credit scenarios (planning and response), exchange offers, distressed financings, distressed M&A, and special situations.

Jon has advised clients, both in-court and out-of-court, in matters involving airline, healthcare, pharmaceutical and medical devices, energy, manufacturing, mining, oil and gas, technology, telecommunications, maritime shipping, trucking, and other transportation sectors.

In addition to his work on matters involving distressed assets, Jon provides general corporate counsel. He represents issuers and underwriters in public offerings and private placements of debt and equity securities, as well as early stage, venture capital, and other financings. Jon also advises businesses and owners on public and private mergers and acquisitions, joint ventures and corporate partnering arrangements, and the negotiation and documentation of contracts, financial agreements with bankers and lenders, and other matters.

Key Matters

Some of the experience represented below may have been handled at a previous firm.

Ad Hoc Groups

- Ad hoc bondholder group of a technology company in a private bond exchange transaction
- Ad hoc bondholder group of an electrical vehicle manufacture in restructuring
- Ad hoc bondholder group of software technology company in out-of-court negotiations
- Ad hoc secured bondholder group holding in connection with a chapter 11 credit bid for substantially all of the assets of Techniplas LLC, a leading global provider of highly engineered plastics systems and components
- Ad hoc term loan lenders in out-of-court negotiations with PureStar Linen Group LLC, provider of laundry services and linen management to the hospitality industry
- Ad hoc group of unsecured creditors in connection with chapter 11 cases of Aerovías de México, S.A. de C.V.

Debtors

- Represented Biora Therapeutics, Inc., a preclinical medical device company, in connection with its chapter 11 proceedings
- Represented a national eye care/optometry practice in out-of-court restructuring
- Represented a national orthodontic practice in out-of-court restructuring
- Represented FiberTower Corporation, a provider of spectrum and fixed wireless services, in connection with its chapter 11 proceedings
- Represented Sungevity, Inc., a solar electricity company, in connection with its chapter 11 proceedings
- Represented Kitty Hawk Holdings, Inc., an airline cargo company, in connection with its chapter 11 proceedings

Agents and Trustees

- Represented DIP Agent in connection with the chapter 11 cases of Mitel, a market enterprise communications company
- Represented DIP Agent in connection with the chapter 11 cases of Cutera, a provider of aesthetic and dermatology solutions
- Represented DIP Agent in connection with the chapter 11 cases of SAS, an air medical transport company
- Represented secured note trustee and term loan agent in connection with complex out-of-court exchange of New Fortress Energy
- Represented DIP Agent in connection with the chapter 11 cases of Air Methods, a provider of aesthetic and dermatology solutions
- Represented DIP Agent and Prepetition Term Loan Agent in connection with chapter 11 cases of JC Penney Inc., a national retailer
- Represented prepetition Term Loan Agent in connection with chapter 11 cases of Chesapeake Energy Corporation, oil and natural gas exploration and production company
- Represented prepetition Notes Trustee in connection with chapter 11 cases of EP Energy Corp., oil and natural gas exploration and production company
- Represent DIP Agent and prepetition second bond trustee in connection with chapter 11 cases of Sanchez Energy Corporation, oil and natural gas exploration and production company
- Represented DIP Agent and prepetition Term Loan Agent in connection with chapter 11 cases of OneWeb, Inc., a satellite constellation company

Official Committees

- Official Committee of Unsecured Creditors in the chapter 11 cases of Peabody Energy, a global pure play coal company
- Official Committee of Unsecured Creditors in the chapter 11 case of an integrated cancer care provider
- Official Committee of Unsecured Creditors in the chapter 11 cases of Tops Supermarkets, a retail supermarket chain
- Official Committee of Unsecured Creditors in the chapter 11 cases of Republic Airways, a regional airline
- Official Committee of Unsecured Creditors in the chapter 11 cases of a manufacturer of aftermarket auto parts
- Official Committee of Unsecured Creditors in the chapter 11 cases of Fairpoint Communications, Inc., a regional telecommunications provider
- Official Committee of Unsecured Creditors in the chapter 11 cases of SunEdison, Inc., a renewable energy product developer

Recognitions

- *Best Lawyers in America*, Bankruptcy and Creditor Debtor Rights/Insolvency and Reorganization Law, 2025
 - *Legal 500 U.S.*, Restructuring: Corporate, 2019-2022
 - *IFLR1000*, Restructuring and Insolvency, Notable Practitioner, 2020
 - *Metro Magazine*, Bankruptcy & Creditor/Debtor Rights, New York Rising Star, 2011-2015
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Credentials

EDUCATION

Jonathan earned his J.D. from the University of California, Los Angeles, School of Law in 2000. He received his B.A. from Stanford University in 1996.

ADMISSIONS

- New York

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