

NTE3 Series 2025A Bonds

JUNE 3, 2025

Represented NTE Mobility Partners Segments 3 LLC (NTE3), the concession company operating, maintaining, and collecting tolls on the North Tarrant Express Segments 3A, 3B, and 3C Facility in Fort Worth, Texas (the Project), in connection with a senior financing consisting of approximately \$457 million of senior forward delivery bonds. NTE3 will issue these bonds in three series, the proceeds of which will be applied, among other things, to the repayment of a portion of existing debt related to the construction of the Project.

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