

Jason Goolsby

Associate

Dallas

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Jason focuses his practice on a variety of financing transactions, along with having significant experience in a broad range of M&A transactions.

Jason is an associate in the Dallas office. He has experience representing companies, private equity funds, hedge funds and financial institutions as borrowers and lenders in complex financing transactions, including secured and unsecured facilities, term and revolving loans. Additionally, he has experience with private and public acquisitions, both sell-side and buy-side from inception to closing, ranging from \$100 million to \$500 million.

Key Matters

Some of the experience represented below may have been handled at a previous firm.

- Represented an international company in its \$900mm acquisition of a publicly traded US company (NASDAQ)
- Represented a private consortium in \$1.4bn financing for a large government infrastructure project in Central America
- Represented a private equity firm in its \$200mm dollar sale of a portfolio company
- Represented a private company in its \$105mm sale to a strategic buyer

Activities

- American Bar Association - Member
 - Dallas Bar Association - Member
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Credentials

EDUCATION

Jason received his J.D. from The University of Texas School of Law in 2022, with honors, where he was a member of the *Texas Journal of Oil, Gas, and Energy Law*. He received his B.B.A. in Finance from The University of Texas at Austin in 2019.

ADMISSIONS

- Texas

Capabilities

Finance

Capital Markets

Mergers & Acquisitions

Transactions

Private Equity

Corporate Governance