



Andrew B. Jacobs

Partner

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Andrew has a broad range of experience in complex domestic and cross-border financing transactions, with an emphasis on large-cap leveraged finance.

Andrew represents leading investment firms and commercial banks on financing transactions, including secured and unsecured debt offerings, exchange and tender offers, bank financings, acquisition-related financings, leveraged buyouts, and bank and bridge loan commitments. He also represents public and privately held companies on mergers and acquisitions.

In addition, Andrew has significant experience representing clients in loan workouts and restructurings, debtor-inpossession financings, rescue financings, and bankruptcy exit financings.

Andrew has practiced in a variety of industries, including financial services, healthcare, media and communications, food services, gaming, retail, manufacturing, and technology.

Key Matters

Some of the experience represented below may have been handled at a previous firm.

- Represented the dealer manager in connection with liability management transactions, including multi-tranche exchange and tenders offers, for a specialty materials solutions provider
- Represented the administrative agent and lead "left" lender in connection with new credit facilities for a company in the construction materials industry
- Represented the debt commitment parties in connection with committed bank and bridge financings for a leading private equity firm' buyout of a packaging solutions provider
- Represented the lead "left" commitment party in connection with bank and bridge financings for certain transformative acquisitions for a company in the rail and logistics space
- Represented a commitment party in connection with a leading private equity firm's take private of a financial advisory company
- Represented the lead "left" initial purchaser in connection with a \$6 billion mutli-tranche investment grade notes offering for a leading healthcare services company
- Represented the administrative agent and lead lender in connection with a revolving credit agreement for a company in the container logistics and transportation industry
- Represented the administrative agent and lead "left" arranger in connection with a \$5.5 billion debtor-inpossession credit facility for a state's public utility in Chapter 11 bankruptcy

Credentials

EDUCATION

Andrew received his J.D. from St. John's University School of Law and earned his B.A. from Boston College.

ADMISSIONS

• New York

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SPONSORSHIP

Winston & Strawn Sponsors DealCatalyst's U.S. Private Credit Industry Conference on Direct Lending MAY 12, 2025

PRESS RELEASE

Winston & Strawn Expands Leveraged Finance Group with Addition of Andrew Jacobs in New York MARCH 24, 2025

Capabilities

