

## What Is Prospectus Delivery for an IPO?



## Prospectus

The **prospectus** is the primary selling document in an offering distributed to potential investors. It provides details about the offering and extensive financial and other information about the company.

Visit our <u>Public Company Gateway</u> and our <u>IPO Portal</u> for the latest legal and regulatory developments as well as key checklists, guides, and other pragmatic desktop tools.

## **Related Capabilities**

Capital Markets Public Companies Securities, M&A & Corporate Governance Litigation

## Resources