



Chicago SBIC Fund Reception & Conference

JUNE 24, 2024 - JUNE 25, 2024

Winston & Strawn LLP and RSM US LLP co-hosted the SBIC (Small Business Investment Company) CFO Fund Conference on June 24-25, 2024, in Chicago.

The seminar focused on critical areas for SBIC funds, including operations, licensing, accounting, tax, and compliance issues. During the conference, Alan Roth and Kate Price, along with other industry leaders, covered a range of topics related to SBIC fund operations, including:

- SBIC Licensing trends
- SBA Operations, Examinations, and Regulatory Updates
- Washington Update from the SBIA
- Limited Partner panel
- Hot Tax Topics for Fund Managers
- Back Office Operations: Corporate Transparency Act (CTA), technology tools, software and operating

Winston's SBIC practice, led by Alan Roth and integral to our nationally acclaimed Funds practice, commands the largest market share in its sector, advising on around 70% of all SBIC funds. Our practice is recognized by *Best Law Firms*, *Private Equity International*, *Private Debt Investor*, *Legal 500 US*, and *Chambers USA* as a top-tier firm in this specialized area.







1 Min Read

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Alan Roth



Olga Loy



Kate L. Price