

\$800 Million Baltimore Gas & Electric Company Notes Offering

JUNE 6, 2024

Winston represented BNP PARIBAS, MUFG, PNC Capital Markets LLC and SMBC Nikko as joint book-running managers, in connection with the registered public offering of \$800 million of Notes by Baltimore Gas & Electric Company comprised of \$400 million 5.300% Notes due 2034 and \$400 million 5.650% Notes due 2054.

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