

US\$900M Constellation Energy Generation, LLC Public Offering of Green Senior Notes

MARCH 15, 2024

We served as underwriters' counsel to Barclays, Credit Agricole CIB, and Mizuho, as joint book-running managers, in connection with the registered public offering of US\$900M of 5.750% Green Senior Notes due 2054 by Constellation Energy Generation, LLC.

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