

\$1.7 Billion Exelon Corporation Public Offering of Notes

FEBRUARY 27, 2024

Served as underwriters' counsel to Barclays, BofA Securities, Citigroup, J.P. Morgan and Morgan Stanley, as joint book-running managers, in connection with the registered public offering of \$1.7 billion of Notes by Exelon Corporation comprised of \$650 million 5.150% Notes due 2029, \$650 million 5.450% Notes due 2034, and \$400 million 5.600% Notes due 2053.

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