

NexPoint Real Estate Finance Closes \$15M Follow-On Offering of 5.75% Senior Unsecured Notes Due 2026

NOVEMBER 15, 2023

Winston & Strawn LLP represented NexPoint Real Estate Finance, Inc., a NYSE-listed real estate investment trust, in connection with its offering of \$15M aggregate principal amount of its 5.75% Senior Unsecured Notes due 2026. The notes are an additional issuance of NREF's existing \$165M aggregate principal amount of its 5.75% Senior Unsecured Notes due 2026 and were issued under the same indenture as the existing notes, are treated as a single class of debt securities with the existing notes, and have the same terms as the existing notes, other than the issue date and offering price. Raymond James & Associates, Inc. served as sole book-running manager.

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