

Winston Represents KeHE Distributors, LLC in a \$750.0 Million Senior Secured Notes Offering

FEBRUARY 6, 2024

Winston represented KeHE Distributors, LLC in connection with a Rule 144A/Reg. S offering of \$750,000,000 aggregate principal amount of 9.000% senior secured notes due 2029 issued by KeHE Distributors, LLC, NextWave Distribution, Inc. and KeHE Finance Corp. Proceeds from the offering were used to refinance existing debt securities, partially paydown existing ABL borrowings and repurchase equity. KeHE Distributors, LLC is a leading pure-play natural and organic, specialty and fresh products food distributor in North America.

Capital markets partners Keerthika Subramanian and Justin F. Hoffman led the capital markets team. Other capital markets team members included Oriana Pietrangelo, Aaron Walker, Andrew Butler, Dominique Fry, Jeremy Spankowski and Hannah Wilson Miller.

M&A partner Peter Clarke led the M&A team with support from associates Paul Huddle and Jared Epstein.

Finance partners Jason Bennett and Aaron Berlin led the finance team with support from associates Christina Wheaton and Charlie Klingenberger.

Tax partners Don Goff and Rachel Ingwer provided tax advice with support from associate Nick Pesavento and law clerk Meera Aiyagari.

1 Min Read

Related Capabilities

Capital Markets

Food & Beverage

Related Professionals



Jason Bennett



Aaron M. Berlin



Peter Clarke



Steven J. Gavin



Donald E. Goff, Jr.



Justin F. Hoffman



Rachel Ingwer



Keerthika M. Subramanian



Oriana Pietrangelo



Andrew Butler



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Dominique S. Fry



Paul C. Huddle



Charles A. Klingenberg



Hannah W. Miller



Nicholas R. Pesavento



Jeremy Spankowski



Aaron W. Walker



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