

NexPoint Real Estate Finance, Inc. Launches US\$400M Continuous Offering of 9.0% Series B Cumulative Redeemable Preferred Stock

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Winston & Strawn LLP represented NexPoint Real Estate Finance, Inc. (NREF), a NYSE-listed real estate investment trust, in connection with its continuous public offering of up to 16M shares of its newly designated 9.0% Series B Cumulative Redeemable Preferred Stock at a price to the public of US\$25 per share, for gross proceeds of US\$400M. NexPoint Securities, Inc., an affiliate of NREF's external manager, will serve as the Company's dealer manager in connection with the offering.

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