

SPONSORSHIP



NOVEMBER 9, 2023 - NOVEMBER 10, 2023

Winston & Strawn was proud to sponsor IMN's Mortgage Servicing Rights Conference on November 9-10, 2023, in New York. IMN's Annual Mortgage Servicing Rights (MSR) Forum is the only event that explores the investment, trade, risk management, and service of the MSR asset.

A Winston attorney spoke on the panel, "Financing & Securitization: The Latest Terms, Structures & Deals" at the conference.

KEY TAKEAWAYS

- A general overview of mortgage servicing right financings (<u>ie, secured lending market vs. capital markets</u>), and current issues faced in connection with those structures
- · Current market pricing benefits for servicers to issue term loans versus term notes in master trust structures
- Freddie Mac views as to the conditional nature of the "servicing contract right," and implications for excess servicing spread sales
- Market trends in connection with excess spread sales
- The distinction between excess spread sales and an XSIO transaction (where the available servicing spread is reduced)
- Market conditions for servicing advance facilities and the expectations of the Agencies

1 Min Read

Event Information

New York Marriott at the Brooklyn Bridge 333 Adams St. Register กษายา

Related Locations

New York

Related Capabilities

Structured Finance