



Rebecca Jack

Associate

London
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Rebecca is a corporate and commercial lawyer, with extensive international and inhouse experience. She specializes in providing practical, cross-border advice to companies and their investors at all stages of a company's life, from venture capital to public listing, with particular focus on emerging technologies, including digital assets and artificial intelligence.

Rebecca has extensive experience in digital assets, private equity, initial public offerings, venture capital, investor and creditor relations, commercial relations, anti-money laundering compliance, intellectual property and corporate governance.

Key Matters

Some of the experience represented below may have been handled at a previous firm.

Rebecca's experience includes:

- in-house experience at AIM and LSE listed companies;

- advising on initial public offerings, reverse takeovers, delistings and other public company transactions on the London Stock Exchange;
- advising on private equity acquisitions, bolt-ons and divestments;
- advising on venture capital investments and fundraising structures;
- advising on establishment and management of private equity fund structures;
- extensive digital asset experience, including launch of new products, asset tracing and digital asset denominated financing;
- advising on investment of US\$80B reserves, among funds, secured loans, venture capital, commercial papers, corporate bonds, equity and other investments;
- negotiation of commercial agreements, including software licensing agreements, procurement contracts and terms of service for new products;
- management of intellectual property portfolios and company structures;
- liaising with regulators and legislators on development of regulatory frameworks and other matters;
- advised the BVI financial regulator on the creation of regulatory regime for emerging digitalized financial products; and
- advised leading investment banks on the loan of funds to offshore-based entities and enforcement of such loans.

Recent Experience

Winston Represented Woolpert in its Acquisition of Murphy Geospatial

London Innovation Underwriters - Business Combination with Financials Acquisition Corp.

Recognitions

- Rising Star, *IFLR 1000 British Virgin Islands*, 2021–2019 in Mergers and Acquisitions
- Rising Star, *The Legal 500 British Virgin Islands*, 2020–2019 in Corporate and Commercial
- Nominated for Lawyer of the Year, *BVI Finance Awards*, 2021

Credentials

EDUCATION

Rebecca received her LLB from Durham University in 2011 and her LPC from the University of Law, Moorgate, in 2012.

ADMISSIONS

- England & Wales

Related Insights & News

- “Private Equity Transactions”, Lexology – Getting the Deal Through, 2021, 2020 and 2019, British Virgin Islands
- “Private Equity Fund Formation”, Lexology – Getting the Deal Through, 2021, 2020 and 2019, British Virgin Islands
- “Fintech Laws and Regulations”, ICLG, 2021 for the British Virgin Islands
- “Initial Public Offerings” - Lexology – Getting the Deal Through, 2017 and 2016, England and Wales

CLIENT ALERT

A Bidder’s Pocket Guide to The Takeover Code

MARCH 27, 2024

Capabilities

Corporate Governance

Finance

Intellectual Property

Private Equity

Mergers & Acquisitions

Capital Markets

Private Investment Funds

Debt Finance

Transactions