

US\$100M Potomac Electric Power Company Private Placement of First Mortgage Bonds

SEPTEMBER 13, 2023

Represented a group of institutional investors in connection with the issuance by Potomac Electric Power Company of US\$100M of its First Mortgage Bonds, 5.35% Series due September 13, 2033, pursuant to a Section 4(a)(2) U.S. private placement exemption. Mizuho Securities USA, Inc and Scotia Capital (USA) Inc. served as placement agents for the offering.

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