



## Javier Daza Rossi

Advisor

Miami

+1 305-910-0552

**Javier focuses his practice on project finance, mergers and acquisitions, banking and finance, capital markets, and corporate matters, with a particular emphasis on Latin America. He serves as a Foreign Legal Advisor and is a member of Winston & Strawn's Latin America practice.**

Javier previously worked for a major law firm in Panama, where he specialized in energy, infrastructure, government contracts, mergers and acquisitions, joint ventures, project finance, and structured debt financings. He was involved in the financing and development of several major energy and infrastructure projects in Panama, including the Panama Metro Lines, Balboa Shipyard at the Pacific Entrance of the Panama Canal, Tocumen International Airport Expansion, Ciudad de la Salud Hospital Complex, and GTPP LNG Power Plant.

During this period, he also advised sponsors and lenders on various financing structures, such as the purchase of promissory note certificates, project finance, working capital loans, syndicated facilities, and revolving credit facilities.

Javier collaborated with the international and local teams tasked with drafting Panama's first PPP law and regulation.

Javier is native in Spanish and fluent in English.

# Key Matters

*Some of the experience represented below may have been handled at a previous firm.*

- Co-led a team advising an international joint venture in the award of the Balboa Shipyard project and the subsequent negotiation with an MDB for the financing of the rehabilitation works through a syndicated loan.
- Participated as local counsel of Obrascon Huarte Lain and Mota-Engil in the financing of the Metro Line 1 expansion project through the purchase and sale of promissory note certificates and a working capital loan.
- Participated as local counsel to FCC Corredor de las Playas in the financing of the Corredor de las Playas highway project with a multilateral bank.
- Advised a construction company during the initial stage of the financing of a hospital complex through the purchase and sale of promissory note certificates.
- Counseled lenders in the refinancing of four hydroelectric projects.
- Represented a non-banking financial institution in the financing of a solar power plant and a smart city project.
- Advised publicly traded companies in the acquisition and development of five wind farms and two solar power plants.
- Assisted Partners in (i) Banco Aliado's acquisition of Banco Panama and (ii) Global Bank's acquisition of Banvivienda.
- Supported Partner in Credicorp Bank's bond offering backed by personal loans.
- Collaborated with an MDB and the local teams tasked with drafting the PPP law and regulation.

# Recent Experience

Winston Represents Grupo Calleja in its US\$1.2 billion Acquisition of Almacenes Éxito

NTE Mobility Partners Segments 3 LLC US\$275M Senior Financing Transaction

E-Bus Deal Financing in Chile

# Credentials

## EDUCATION

In 2023, Javier received an LL.M. from the University of Miami School of Law. In 2018, he received his J.D. equivalent from Universidad Católica Santa María La Antigua in Panama City, Panama.

## LANGUAGES

- Spanish
- Portuguese

# Related Insights & News

---

**SPONSORSHIP**

Winston Sponsors ACG's New Miami Network

MARCH 20, 2024

## Capabilities

---

Mergers & Acquisitions

Transactions

Capital Markets

Project Finance

Finance

Energy

Infrastructure