

INSIGHT

NexPoint Real Estate Finance, Inc. "At-The-Market" Equity Offering Program

MARCH 15, 2021

Winston & Strawn represented NexPoint Real Estate Finance, Inc., a NYSE-listed real estate investment trust, in connection with its "at-the-market" equity offering program, pursuant to which it may sell shares of its common stock and/or preferred stock having an aggregate sales price of up to US\$100M. Raymond James & Associates, Inc.; Keefe, Bruyette & Woods, Inc.; Robert W. Baird & Co. Inc.; and Virtu Americas LLC acted as sales agents.

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