

US\$315M Motorola Solutions' Debt Tender Offer

AUGUST 25, 2020

Winston & Strawn LLP represented Motorola Solutions, Inc. in connection with its debt tender offer for US\$315M in aggregate purchase price of its outstanding public notes. The debt tender offer was structured as a capped waterfall offer for four series of outstanding notes maturing between 2023 and 2025 in an aggregate outstanding principal amount of US\$1.5B. Deutsche Bank Securities and Goldman Sachs & Co. LLC served as dealer managers.

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