

US\$600M Public Offering of Notes by Baltimore Gas and Electric Co.

JUNE 10, 2021

Winston & Strawn LLP served as underwriters' counsel to Barclays, Goldman Sachs & Co. LLC, and J.P Morgan, as joint book-running managers, in connection with the registered public offering of US\$600M of 2.250% Notes due 2031 by Baltimore Gas and Electric Co.

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